

BC FORM 51-102F3
MATERIAL CHANGE REPORT
UNDER SUBSECTION 7.1(1) OF NATIONAL INSTRUMENT 51-102

Item 1 Name and Address of Company

VICTORY RESOURCES CORPORATION (the "Issuer")
13236 Cliffstone Court, Lake Country, BC V4V 2R1

Item 2 Date of Material Change

May 6, 2015

Item 3 News Release

Date of dissemination – May 6, 2015
Method of dissemination - SEDAR, Stockwatch, Market News Publishing Inc., Kitco

Item 4 Summary of Material Change

The Issuer has closed the private placement previously announced on April 27, 2015, and has issued 1,061,000 units for proceeds of \$63,660. Each unit consists of one common share issued at \$0.06 per share, and one common share purchase warrant. Each common share purchase warrant may be exercised by the holder to purchase an additional common share at a price of \$0.15 for 24-months from closing. All securities issued have a hold period expiring on September 5, 2015.

Item 5 Full Description of Material Change

See attached news release dated May 6, 2015.

Item 6 Reliance on Section 7.1(2) OR (3) OF National Instrument 51-102

The Company is not relying on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

There is no omitted information.

Item 8 Senior Officers

Roger Frost, a director of the Company, is knowledgeable about the material change and this report. His business telephone no. is: (250) 766-1517

Item 9 Dated the 6th day of May, 2015.

"Roger Frost"

Roger Frost, Director



NEWS RELEASE

May 6, 2015

Symbol:-TSX-V:VR

VICTORY CLOSES PRIVATE PLACEMENT

Vancouver, BC – VICTORY RESOURCES CORPORATION (the “Company”) announces that it has closed the non-brokered private placement previously announced on April 27, 2015. The Company has issued 1,061,000 units (“Units”) for gross proceeds of \$63,660. Each Unit consists of one common share issued at \$0.06 per share, and one common share purchase warrant. Each common share purchase warrant may be exercised by the holder to purchase an additional common share at a price of \$0.15 for 24-months from closing.

The proceeds from this private placement will be used for exploration work on the Toni property and for general working capital.

No Finder’s fees were paid.

All securities issued have a hold period expiring September 5, 2015.

On behalf of The Board of Directors of Victory Resources Corporation.

Roger Frost
President & CEO

This news release contains certain forward looking statements which involve known and unknown risks, delays, and uncertainties not under the control of Victory Resources Corp. which may cause actual results, performance or achievements of Victory Resources Corporation to be materially different from the results, performance or expectation implied by these forward looking statements.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release, which has been prepared by management.

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