

BC FORM 51-102F3
MATERIAL CHANGE REPORT
UNDER SUBSECTION 7.1(1) OF NATIONAL INSTRUMENT 51-102

Item 1 Name and Address of Company

VICTORY RESOURCES CORPORATION (the "Issuer")
13236 Cliffstone Court, Lake Country, BC V4V 2R1

Item 2 Date of Material Change

October 8, 2014

Item 3 News Release

Date of dissemination – October 8, 2014
Method of dissemination - SEDAR, Stockwatch, Market News Publishing Inc., Kitco

Item 4 Summary of Material Change

The Issuer announced the restructuring of the management team due to the resignation of director John Ingham for health reasons.

Item 5 Full Description of Material Change

See attached news release dated October 8, 2014

Item 6 Reliance on Section 7.1(2) OR (3) OF National Instrument 51-102

The Company is not relying on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

There is no omitted information.

Item 8 Senior Officers

Roger Frost, a director of the Company, is knowledgeable about the material change and this report. His business telephone no. is: (250) 766-1517

Item 9 Dated the 8th day of October, 2014

"Roger Frost"

Roger Frost, Director

VR VICTORY RESOURCES c o r p o r a t i o n

NEWS RELEASE

October 8, 2014

Symbol:-TSX-V:VR

Field program commences

Vancouver, BC – VICTORY RESOURCES CORPORATION (the “Company”) is pleased to announce that it has initiated an ongoing field work relating to mapping, sampling and planning for further development of the known mineral zones on the WEN prospect of the Toni property located 30 kilometers southeast of Merritt - 8 kilometers east of the historic Aspen Grove mining camp in south central BC. The Company is also involved in discussions for possible acquisitions in the province of Ontario.

The Company is also announcing the restructuring of the management team due to the resignation of director John Ingham for health reasons. The Company would like to thank Mr. Ingham for his time served and wishes him well in the future.

On behalf of The Board of Directors of Victory Resources Corporation.

Roger Frost
President, CEO

This news release contains certain forward looking statements which involve known and unknown risks, delays, and uncertainties not under the control of Victory Resources Corp. which may cause actual results, performance or achievements of Victory Resources Corporation to be materially different from the results, performance or expectation implied by these forward looking statements.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release, which has been prepared by management.

CANADA
13236 Cliffstone Court
Lake Country BC V4V 2R1
Tel: 250-766-1517
Fax: 250-766-1839

USA
#2 – 701 West Deer Valley Road
Phoenix, AZ 85027
Tel: 623-251-4443
Fax: 623-251-4878