

HARDER & COMPANY*

*OPERATING THROUGH A LAW CORPORATION

February 1, 2013
By SEDAR

All Applicable Commissions
CDS Inc.
TSX Venture Exchange

British Columbia Securities Commission
PO Box 10142 Pacific Centre
701 West Georgia Street
Vancouver, BC
V7Y 1L2

Re: Victory Resources Corporation (the "Company")

We advise the following with respect to the upcoming Meeting of Shareholders for the subject Company:

- | | | | |
|-----|--|---|-------------------------------|
| 1. | Meeting Type | : | Annual General Meeting |
| 2. | Meeting Date | : | March 13, 2013 |
| 3. | Meeting Location | : | Vancouver, BC |
| 4. | CUSIP/ISIN | : | 490017100/CA490017100 |
| 5. | Record Date for Notice | : | February 8, 2013 |
| 6. | Record Date for Voting | : | February 8, 2013 |
| 7. | Beneficial Ownership Determination Date | : | February 8, 2013 |
| 8. | Class of Securities entitled to Receive Notice | : | Common |
| 9. | Class of Securities entitled to Vote | : | Common |
| 10. | OBO Distribution Payment | : | Issuer will not pay for OBO's |
| 11. | Material Distributed to | : | Non-Declining Holders Only |

Yours sincerely,

HARDER & COMPANY

Per: "*Glen Harder*"
Glen Harder

cc: Computershare Investor Services Inc.
Attention: Pamela Hosfield
cc: Victory Resources Corporation