# Form 45-106F1 Report of Exempt Distribution

### ITEM 1 – REPORT TYPE

New report

Amended report

If amended, provide filing date of report that is being amended. 2024 04 26 (YYYY-MM-DD)

### **ITEM 2 – PARTY CERTIFYING THE REPORT**

Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106 (in Québec, Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement Fund Continuous Disclosure).

Investment fund issuer

✓ Issuer (other than an investment fund)

Underwriter

## **ITEM 3 - ISSUER NAME AND OTHER IDENTIFIERS**

Provide the following information about the issuer, or if the issuer is an investment fund, about the fund.

Full legal name	FE Battery Metals Corp. (formerly First Energy Metals Limited) / FE Battery Metals Corp.(formerly First Energy Metals Limited)	
Previous full legal name	FE BATTERY METALS	
If the issuer's name changed in	the last 12 months, provide most recent previous legal name.	
Website	www.febatterymetals.com (if applicable)	
If the issuer has a legal entity identifier, p	rovide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".	
Legal entity identifier		
lf two or more issuers distributed a single above.	e security, provide the full legal name(s) of the co-issuer(s) other than the issuer named	
Full legal name(s) of co-issuer(s)	(if applicable)	

## ITEM 4 – UNDERWRITER INFORMATION

*If an underwriter is completing the report, provide the underwriter's full legal name, firm NRD number, and SEDAR+ profile number.* 

Full legal name			
Firm NRD number	(if	applicable)	

ITEM 5 – ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 212398
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
🗹 Exploration 🗌 Development 🗌 Production
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
🗌 Mortgages 🔄 Real estate 🔄 Commercial/business debt 📄 Consumer debt 🔄 Private companies
Cryptoassets
b) Number of employees
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🔲 500 or more
c) SEDAR+ profile number
Provide the issuer's SEDAR+ profile number
000005825

## **ITEM 6 – INVESTMENT FUND ISSUER INFORMATION**

If the issuer is an investment fund, provide the following informat	tion.
a) Investment fund manager information	
Full legal name	
Firm NRD number	(if applicable)
SEDAR+ profile number	]
b) Type of investment fund	
Type of investment fund that most accurately identifies the issuer (selec	ct only one).
Money market     Equity     Fixed	d income 🔄 Balanced

Alternative strategies	Cryptoasset	🗌 Other (describe)		
Indicate whether one or both of th	e following apply to the ir	nvestment fund.		
Invest primarily in other inve		,		
☐ Is a UCITs Fund <sup>1</sup> <sup>1</sup> Undertaking for the Collective Investment that allow collective investment schemes	nt of Transferable Securities fu			
c) Net asset value (NAV	) of the investment fu	und		
Select the NAV range of the investr	nent fund as of the date o	of the most recent NAV calc	ulation (Canad	ian \$).
🗌 Under \$5M	S5M to under \$	525M 🗌 \$25M to und	er \$100M	Date of NAV calculation:
☐ \$100M to under \$500M	🗌 \$500M to unde	r \$1B 🗌 \$1B or over		YYYY MM DD
ITEM 7 – INFORMATION	ABOUT THE DIST	RIBUTION		
<i>If an issuer located outside of Can information about purchasers res commissions or finder's fees, in co Item 7 must reconcile with the info</i>	ident in that jurisdiction o nnection with the distribu	of Canada only. Do not incl ution, which must be disclo	ude in Item 7 s	ecurities issued as payment of
a) Currency				
Select the currency or currencies in dollars.	า which the distribution w	vas made. All dollar amoun	nts provided in a	the report must be in Canadiar
🗹 Canadian dollar 🛛 US d	dollar 🗌 Euro O	ther (describe)		
b) Distribution dates				
State the distribution start and en the distribution date as both the s include the start and end dates for	tart and end dates. If the	report is being filed for sec		
Start date 202		End date		04 18
YY1	YY MM DD		YYYY	MM DD
c) Detailed purchaser ir	nformation			
Complete Schedule 1 of this for	m for each purchaser an	nd attach the schedule to	the complete	d report.
d) Types of securities d	istributed			
Provide the following information to indicate the security code. If pro distributed.				

										Canadian \$	
Security code	CUS numb applic	oer (if	D	escriptio	on of secu	rity	Number securitie	-	Single or lowest price	Highest price	Total amoun
FTS	31422	Y100	Flow-Th	rough Sl	hares		1,739,130	.0000	0.23	0.2300	399,999.900
e) D	etails (	of rigl	hts and o	convert	ible/exc	hangeable	e securities				
	e/exchar	ngeabl	e securitie							ach right. If any other terms for	
Converti exchange	ible /	Unde	erlying ity code		se price dian \$)		e (YYYY-MM- DD)	Conve	ersion ratio		her terms (if cable)
security	code	secur	ity code	Lowest	Highest		00)			аррп	Lable)
f) Su	ummar	ry of t	he distri	ibution	by jurise	diction an	d exemptio	n			
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## **ITEM 8 – COMPENSATION INFORMATION**

Indicate whether any compensation was paid, or will be poid, in connection with the distribution.   \Bo Yes   Indicate number of persons compensated.   Indicate whether the person compensated and registration status   Indicate whether the person compensated is a registrant.   \Bo Yes   Indicate whether the person compensated is a registrant.   \Bo Yes   Indicate whether the person compensated is a registrant.   \Bo Yes   Indicate whether the person compensated is a registrant.   \Bo Yes   If the person compensated is on individual, provide the name of the individual.    Indicate whether the person compensated for individual, provide the following information.    If the person compensated is not an individual, provide the following information.    If the person compensated for individual, provide the following information.    Indicate whether the person compensated for individual the equities Ltd.    If mNRD number    Indicate whether the person compensated for individual the distribution through a funding portal or an internet-based portal    Indicate whether the person compensated for intern 8(a), provide the business contact information of the person being compensated.    If of firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.    If of gran NRD number is not provided in Item 8(a), provide the business contact information of the person compensated.    If of firm NRD number is not provided in Item 8(a), provide the distribution of the person being compensated.    If adicate address Isounlace Drive <th></th> <th>/ provides, or will µ</th> <th>provide, any co</th> <th>-106) (in Québec, Regulation 45- mpensation in connection with t <b>vill be, compensated.</b></th> <th></th> <th></th>		/ provides, or will µ	provide, any co	-106) (in Québec, Regulation 45- mpensation in connection with t <b>vill be, compensated.</b>		
Indicate whether the person compensated is a registrant.   Indicate whether the person compensated is an individual, provide the name of the individual.   Full legal name of individual   Full legal name of individual   Full legal name of non-individual   Full legal name of non-individual   Mine Equities Ltd.   Firm NRD number   Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal   I no   I of firm NRD number   If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.   Street address   15 Dunlace Drive   Municipality   North York   Postal code/Zip code   Municipality   North York   Postal code/Zip code   Municipality to issuer or investment fund manager   Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.   Connected with the issuer or investment fund manager   Insider of the issuer or in				Г		
No       Yes         If the person compensated is an individual, provide the name of the individual.         Full legal name of individual       Family name         First given name       Secondary given names         If the person compensated is not an individual, provide the following information.       Full legal name of non-individual         Full legal name of non-individual       Mine Equities Ltd.       Secondary given names         If the person compensated is not an individual, provide the following information.       Full legal name of non-individual       Mine Equities Ltd.         Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal       No       Yes <b>b) Business contact information</b> If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.         Street address       15 Dunlace Drive       Province/State       Ontario         Municipality       North York       Province/State       Ontario         Country       Ganada       Postal code/Zip code       M2L2R8         Email address       Jamestmackie@gmail.com       Telephone number + 1(778) 875-2638         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of connected in Part B(2) of the Instructions and the meaning of connor' in section 1.4 of NI 45-106 (in Québec, Regu	a) Name of per	son compensa	ited and reg	istration status		
Full legal name of individual       First given name       Secondary given names         If the person compensated is not an individual, provide the following information.       First given name       Secondary given names         If the person compensated is not an individual, provide the following information.       Full legal name of non-individual       Mine Equities Ltd.         Firm NRD number       (if applicable)       Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal         No       Yes         b) Business contact information       If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.         Street address       15 Dunlace Drive         Municipality       North York       Province/State         Country       Canada       Postal code/Zip code       M2L2R8         Email address       jamestmackie@gmail.com       Telephone number       ±1 (778) 875-2638         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.         Connected with the issuer or investment fund manager       Indicate the passer or fincestment fund manager         Indicate the person's relationship with the instructions and the meaning of control' in se	-	rson compensated	l is a registrant.			
Family name       First given name       Secondary given names         If the person compensated is not an individual, provide the following information.       Full legal name of non-individual       Mine Equities Ltd.         Firm NRD number	lf the person compensa	ted is an individua	l, provide the n	ame of the individual.		
If the person compensated is not an individual, provide the following information.  Full legal name of non-individual Mine Equities Ltd. Firm NRD number (if applicable) Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal No Yes b) Business contact information If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated. Street address 15 Dunlace Drive Municipality North York Province/State Ontario Country Canada Postal code/Zip code M2L2R8 Email address jamestmackie@gmail.com Telephone number +1 (778) 875-2638 c) Relationship to issuer or investment fund manager Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of 'connected' in Part B(2) of the instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or investment fund manager Director or officer of the investment fund or invest	Full legal name of	individual				
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No Yes          b) Business contact information         If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.         Street address       15 Dunlace Drive         Municipality       North York         Province/State       Ontario         Country       Canada         Postal code/Zip code       M2L2R8         Email address       jamestmackie@gmail.com         Telephone number       +1 (778) 875-2638         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of connected 'in Part B(2) of the Instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.         □ Connected with the issuer or investment fund manager         □ Insider of the issuer (other than an investment fund)         □ Director or officer of the investment fund manager         □ Employee of the issuer or investment fund manager         □ Connected with the issuer or investment fund manager         □ Employee of the issuer or investment fund manager         □ Employee of the issuer or investment fund manager         □ Sector or officer of the investment fund manager         □ Sector or officer of the investment fund manager         □ Sector or officer of the investment fund manager <t< td=""><td>Firr</td><td>n NRD number</td><td></td><td>(if app</td><td>licable)</td><td></td></t<>	Firr	n NRD number		(if app	licable)	
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If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.         Street address       15 Dunlace Drive         Municipality       North York         Province/State       Ontario         Country       Canada         Postal code/Zip code       M2L2R8         Email address       jamestmackie@gmail.com         Telephone number       +1 (778) 875-2638         c) Relationship to issuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of 'controet' in Part B(2) of the Instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.         Connected with the issuer or investment fund manager         Insider of the issuer (other than an investment fund)         Director or officer of the investment fund or investment fund manager         Employee of the issuer or investment fund manager         Employee of the issuer or investment fund manager         Employee of the above	🖌 No 🗌 Yes					
Street address       15 Dunlace Drive         Municipality       North York         Province/State       Ontario         Country       Canada         Postal code/Zip code       M2L2R8         Email address       jarnestmackie@gmail.com         Telephone number       +1 (778) 875-2638         c) Relationship to issuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of 'connected' in Part B(2) of the Instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.         Connected with the issuer or investment fund manager         Insider of the issuer (other than an investment fund)         Director or officer of the investment fund or investment fund manager         Employee of the issuer or investment fund manager         Employee of the issuer or investment fund manager         Municipality         None of the above	b) Business co	ntact informati	on			
Municipality       North York       Province/State       Ontario         Country       Canada       Postal code/Zip code       M2L2R8         Email address       jamestmackie@gmail.com       Telephone number       +1 (778) 875-2638         C) Relationship to issuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of 'connected' in Part B(2) of the Instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.         Connected with the issuer or investment fund manager         Insider of the issuer or investment fund manager         Insider of the issuer or investment fund or investment fund manager         Employee of the issuer or investment fund manager         Employee of the issuer or investment fund manager         Municipality       Section of the above	lf a firm NRD number is	not provided in Ite	em 8(a), provid	e the business contact informati	ion of the person being con	npensated.
Country       Canada       Postal code/Zip code       M2L2R8         Email address       jamestmackie@gmail.com       Telephone number       +1 (778) 875-2638         C) Relationship to issuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of 'connected' in Part B(2) of the Instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.         Connected with the issuer or investment fund manager         Insider of the issuer (other than an investment fund)         Director or officer of the investment fund or investment fund manager         Employee of the issuer or investment fund manager         Minder of the above	Street address	15 Dunlace Driv	e			
Email address       jamestmackie@gmail.com       Telephone number       +1 (778) 875-2638         c) Relationship to issuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of 'connected' in Part B(2) of the Instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.         Connected with the issuer or investment fund manager         Insider of the issuer or investment fund manager         Director or officer of the investment fund or investment fund manager         Employee of the issuer or investment fund manager         Mone of the above	Municipality	North York		Province/State	Ontario	
<ul> <li>c) Relationship to issuer or investment fund manager</li> <li>Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of 'connected' in Part B(2) of the Instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.</li> <li>Connected with the issuer or investment fund manager</li> <li>Insider of the issuer (other than an investment fund)</li> <li>Director or officer of the investment fund or investment fund manager</li> <li>Employee of the issuer or investment fund manager</li> <li>None of the above</li> </ul>	Country	Canada		Postal code/Zip code	M2L2R8	
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Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of 'connected' in Part B(2) of the Instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.  Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager None of the above	c) Relationship	to issuer or inv	vestment fu	nd manager		
<ul> <li>Insider of the issuer (other than an investment fund)</li> <li>Director or officer of the investment fund or investment fund manager</li> <li>Employee of the issuer or investment fund manager</li> <li>None of the above</li> </ul>	Indicate the person's rel 'connected' in Part B(2)	ationship with the of the Instructions	issuer or inves and the meani	tment fund manager (select all t ing of 'control' in section 1.4 of N		
<ul> <li>Director or officer of the investment fund or investment fund manager</li> <li>Employee of the issuer or investment fund manager</li> <li>None of the above</li> </ul>	Connected with th	e issuer or invest	ment fund ma	inager		
<ul> <li>Employee of the issuer or investment fund manager</li> <li>None of the above</li> </ul>		-				
✓ None of the above				-		
			ni iunu mana	501		
d) Compensation details						

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid	\$23,999.9900			
Value of all securities distributed as compensation <sup>4</sup>				
Security codes	Security code 1	Security code 2	Security code 3	
Describe terms of warrants, options or other rights				]
Other compensation <sup>5</sup>				
Describe				
Total compensation paid	\$23,999.9900		7	
Check box if the person will or may receive any def		on (describe the te	 erms below)	
	<b>.</b>	<b>`</b>	^	
<sup>4</sup> Provide the aggregate value of all securities distributed as compensa securities of the issuer. Indicate the security codes for all securities dis acquire additional securities of the issuer.		-		
<sup>5</sup> Do not include deferred compensation.				
ITEM 9 – DIRECTORS, EXECUTIVE OFFICE	RS AND PROM	IOTERS OF T	HE ISSUER	
If the issuer is an investment fund, do not complete It	em 9. Proceed to It	tem 10.		
Indicate whether the issuer is any of the following (select t	he one that applies	– if more than one	applies, select only	/ one).

Reporting issuer in a jurisdiction of Canada

E Foreign public issuer

Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada <sup>6</sup>

Provide name of reporting issuer

Wholly owned subsidiary of a foreign public issuer <sup>6</sup>

Provide name of foreign public issuer

□ Issuer distributing only eligible foreign securities and the distribution is to permitted clients only <sup>7</sup>.

#### If the issuer is at least one of the above, do not complete Item 9(a) - (c). Proceed to Item 10.

<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively.

<sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to

non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.

#### □ If the issuer is none of the above, check this box and complete Item 9(a) – (c).

#### a) Directors, executive officers and promoters of the issuer

Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.

Organization or company name	Family name	First given	Secondary given names	Business location of non-individual or residential jurisdiction of individual	Relationship to issuer (select all that apply)		
		name		Province or country	D	0	Р

#### b) Promoter information

*If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.* 

Organization or	Family	First given	Secondary given	Residential jurisdiction of individual	Relationship to promoter (select one or both if applicable)		
company name	name	name	names	Province or country	D	0	

c) Residential address of each individual

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

## **ITEM 10 – CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

*If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.* 

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exempt distribution.

securities regulatory aut	nation below, I certify, on beha hority or regulator, as applical igence, the information provic FE Battery Metals Corp.	ble, that I have r	eviewed this r	eport and to r	ny knowledge, having	
Full legal name	MACKIE Family name	Jan First give	nes en name	Secondar	y given names	
Title						
Telephone number	+1 (778) 875-2638	Email address	jamestmacki	e@gmail.com		
Signature	James Mackie	Date	2024 YYYY	05 10 MM DD		

## **ITEM 11 – CONTACT PERSON**

*Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.* 

✓ Same as individual certifying the report

Full legal name			
	Family name	First given name	Secondary given names
Title			
Name of company			
Telephone number		Email address	

### **NOTICE – COLLECTION AND USE OF PERSONAL INFORMATION**

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation. If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and

b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.