

**Notice of Change in Corporate Structure  
Pursuant to Section 4.9 of  
National Instrument 51-102 – Continuous Disclosure Obligations**

**Item 1 Names of the Parties to the Transaction**

First Energy Metals Limited to FE Battery Metals Corp.

**Item 2 Description of the Transaction**

Effective Thursday, October 27, 2022, First Energy Metals Limited changed its name to “FE Battery Metals Corp.”.

The new CUSIP and ISIN numbers are 31422Y100 and CA31422Y1007 respectively.

FE Battery Metals Corp. is a reporting issuer in British Columbia, Alberta, Ontario.

**Item 3 Effective Date of the Transaction**

The effective date of the name change was October 27 2022.

**Item 4 Name of Each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

Not applicable.

**Item 5 Date of the Reporting Issuer’s First financial Year-End after the Transaction, if applicable**

Not applicable.

**Item 6 The Period, including comparative period, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable**

Not applicable.

**Item 7 Documents filed under NI 51-102 that describe the Transaction**

October 25, 2022      News Release

October 25, 2022      Material Change Report

November 4, 2022      Certificate of Change of Name (British Columbia)

**DATED:**      November 4, 2022