



FIRST ENERGY METALS LIMITED

1055 West Georgia Street, Suite 2421
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Tel: (604) 375-6005
www.firstenergymetals.com

FILED VIA SEDAR

July 28, 2022

British Columbia Securities Commission
Alberta Securities Commission
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: First Energy Metals Limited (the “Company”) SEDAR Project #03413602

Please find attached the correct version of the audited financial statements for the year ended March 31, 2022 to substitute the one which was filed today under SEDAR project number 03413602.

Should you have any questions, please contact the undersigned.

Regards,

/s/ “Gurminder Sangha”
Gurminder Sangha