

December 13, 2021

  
510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: FIRST ENERGY METALS LIMITED (AMENDED)**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	<b>February 15, 2022 (AMENDED)</b>
Record Date for Voting (if applicable) :	<b>February 15, 2022 (AMENDED)</b>
Beneficial Ownership Determination Date :	<b>February 15, 2022 (AMENDED)</b>
Meeting Date :	<b>March 22, 2022 (AMENDED)</b>
Meeting Location (if available) :	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON	32016U207	CA32016U2074

Sincerely,

**Computershare**  
Agent for FIRST ENERGY METALS LIMITED