



## FIRST ENERGY METALS LIMITED

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**TSX VENTURE EXCHANGE: FE**  
**U.S. 20-F Registration: 000-29870**  
**OTC BULLETIN BOARD: ASKDF**  
**FRANKFURT STOCK EXCHANGE: DFL**

### FIRST ENERGY METALS ANNOUNCES SHARE CONSOLIDATION

**(December 27, 2017, Vancouver, B.C., Canada)** – First Energy Metals Limited (“First Energy” or the “Company”) announces a consolidation of up to one (1) new Common Share (post-consolidation) for (5) five current (pre-consolidation) common shares.

The share consolidation is pursuant to a resolution approved by the board of directors, and remains subject to TSX Venture Exchange approval.

#### **On behalf of the Board of Directors of FIRST ENERGY METALS LIMITED**

*“Ernest Peters”*

**Ernest Peters**  
President and CEO

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*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

#### **Cautionary Note Regarding Forward-Looking Information**

This news release contains forward-looking information within the meaning of the Canadian securities laws. Forward-looking information in this news release includes statements about share consolidation.

In connection with the forward-looking information contained in this news release, First Energy has made numerous assumptions regarding, among other things: TSXV regulatory approval for planned transactions. While First Energy considers these assumptions to be reasonable, these assumptions are inherently subject to significant uncertainties and contingencies.

Additionally, there are known and unknown risk factors which could cause First Energy’s actual results, performance or achievements to be materially different from any future results, performance or achievements

expressed or implied by the forward-looking information contained herein. Known risk factors include, among others: regulatory approval may not be obtained on a timely basis, or at all; the Company may require additional working capital sooner than predicted; the overall economy may deteriorate; uncertainty as to the availability and terms of future financing.

A more complete discussion of the risks and uncertainties facing First Energy is disclosed in First Energy 's continuous disclosure filings with Canadian securities regulatory authorities at [www.sedar.com](http://www.sedar.com). All forward-looking information herein is qualified in its entirety by this cautionary statement, and First Energy disclaims any obligation to revise or update any such forward-looking information or to publicly announce the result of any revisions to any of the forward-looking information contained herein to reflect future results, events or developments, except as required by law.