

AGAVE SILVER CORP.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting of shareholders of **AGAVE SILVER CORP.** (“**Agave**” or the “**Company**”) will be held at the offices of Farris, Vaughan, Wills & Murphy LLP, 700 West Georgia Street, 25th Floor, Vancouver, British Columbia, V7Y 1B3, at 10:00am (Vancouver time) on Friday, December 16, 2016 for the following purposes:

1. to receive the audited financial statements of the Company for the year ended March 31, 2016, and the report of its auditors thereon;
2. to appoint the auditor of the Company for the ensuing year;
3. to reduce and fix the number of directors to three (3);
4. to elect directors for the ensuing year;
5. to change the name of the Company to “First Energy Metals Limited”; and
6. to transact such further business as may properly come before the Meeting or any adjournment or postponement thereof.

Specific details of the above items of business are contained in the information circular of management which accompanies this notice of meeting and, together with management’s form of proxy, which also accompanies this notice of meeting, form a part hereof and must be read in conjunction with this notice of meeting.

Shareholders of record at the close of business on Friday, November 4, 2016 will be entitled to receive notice of, to attend and vote at the Meeting either in person or by proxy. Shareholders who are unable to attend the Meeting in person are requested to read, complete, sign and deliver the enclosed form of proxy in accordance with the instructions set out therein and in the management information circular.

Dated at Vancouver, British Columbia on November 7th, 2016.

By Order of the Board of Directors,

“Ronald M. Lang”

RONALD M. LANG

President, CEO and Director