

# JAMES STAFFORD

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**James Stafford, Inc.**  
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5 April 2011

**British Columbia Securities Commission**  
9th Floor, 701 West Georgia Street  
Vancouver, BC V7Y 1L2

**Subject: Jager Metal Corp. (the “Company”)**

Dear Sirs:

As required by National Instrument 51-102, we have reviewed the information contained in the Company’s Notice of Change of Auditor dated 5 April 2011 and we agree with the information contained in such notice.

Our understanding is that the notice will read as follows:

“The Auditors of JAGER METAL CORP. (the “Company”) have been the firm of Collins Barrow LLP.

Collins Barrow LLP, the former auditors of the Company resigned as the auditors of the Company and did so effective April 4, 2011. James Stafford Chartered Accountants were appointed by the Directors of the Company as the new auditors of the Company commencing April 5, 2011.

The resignation of Collins Barrow LLP and the appointment of James Stafford Chartered Accountants, in their place has been approved by the Audit Committee of the Company and, subsequently, by its Board of Directors.

There have been no reservations contained in the former auditors’ reports on any of the financial statements of the Company commencing at the beginning of the two most recently completed fiscal years and ending on April 30, 2010, and there have been no reportable events.”

JAMES STAFFORD  
CHARTERED ACCOUNTANTS

We understand that the Notice of Change of Auditor, along with this letter and a similar letter from Collins Barrow LLP will be provided to the Company's registered shareholders with the meeting materials relating to the Company's next annual general meeting of shareholders.

Yours truly,

*"James Stafford"*

Chartered Accountants