

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**ITEM 1. NAME AND ADDRESS OF COMPANY**

Jagercor Energy Corp.  
2101 – 1455 Howe St.  
Vancouver, BC V6Z 1R9

**ITEM 2. DATE OF MATERIAL CHANGE**

February 28, 2014

**ITEM 3. NEWS RELEASE**

The press release was issued on February 28, 2014 to various public media, (Canada Stockwatch and Accesswire) and filed on SEDAR – all in accordance with the policies of the regulatory authorities.

**ITEM 4. SUMMARY OF MATERIAL CHANGE**

February 28, 2014 – Vancouver, British Columbia. Jagercor Energy Corp. (JEM:CSE) ( the “Company” or “Jagercor”) wishes to announce that on February 28, 2014, the Company closed a non-brokered private placement, previously announced on February 14, 2014 through the issuance of 8,000,000 Units at a price of \$0.20 per Unit, for gross proceeds of \$1,600,000. Each Unit is comprised of one common share and one transferable share purchase warrant exercisable at the price of \$0.40 for one year; after closing of the financing. Finder’s Fees will be paid on a portion of the private placement. The shares and warrants will be subject to a four month hold period. The proceeds of the financing will be used for general working capital.

**ITEM 5. 5.1 FULL DESCRIPTION OF MATERIAL CHANGE**

**PRIVATE PLACEMENT CLOSED**

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On behalf of the Board of Directors

**JAGERCOR ENERGY CORP.**

Karl Antonius

Director

For further information, please contact:

Investor Relations: Karl Antonius at 604.218.9434

We seek Safe Harbor.

**5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTION**

N/A

**ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

N/A

**ITEM 7. OMITTED INFORMATION**

N/A

**ITEM 8. EXECUTIVE OFFICER**

To obtain further information please contact Mr. Karl Antonius, Director of the Issuer at 604.218.9434.

**ITEM 9. DATE OF REPORT**

DATED at Vancouver, BC this 3<sup>rd</sup> day of March, 2014.

/s/ "Marcelin O'Neill"  
**Marcelin O'Neill**  
**Director & CFO**