

FORM 51-102F3
MATERIAL CHANGE REPORT

ITEM 1. NAME AND ADDRESS OF COMPANY

Jager Metal Corp.
2101 – 1455 Howe St.
Vancouver, BC V6Z 1R9

ITEM 2. DATE OF MATERIAL CHANGE

August 12, 2013

ITEM 3. NEWS RELEASE

The press release was issued on August 12, 2013 to various public media, (Canada Stockwatch and Market News Inc.) and filed on SEDAR – all in accordance with the policies of the regulatory authorities.

ITEM 4. SUMMARY OF MATERIAL CHANGE

August 12, 2013 – Vancouver, British Columbia. Jager Metal Corp. (JEM:CNSX) (the “Company” or “Jager”) wishes to announce the negotiation of a non-brokered private placement through the issuance of up to 250,000 Units at a price of \$0.15 per Unit, for gross proceeds of up to \$37,500. Each Unit is comprised of one common share and one-half transferable share purchase warrant exercisable at the price of \$0.25 for one year after closing of the financing. The shares and warrants will be subject to a four month hold period. The proceeds of the financing will be used for general working capital.

Stock Options Granted

Jager announces that it has granted incentive stock options to consultants of the Company for the right to purchase up to an aggregate of 2,000,000 common shares of the Company, exercisable at the price of \$0.15 per share for five years. The stock options to be granted will be in accordance with the Company’s Stock Option Plan and the policies of the Canadian National Stock Exchange.

ITEM 5. 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

PRIVATE PLACEMENT AND OPTIONS GRANTED

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in accordance with the Company's Stock Option Plan and the policies of the Canadian National Stock Exchange.

On behalf of the Board of Directors

JAGER METAL CORP.

Karl Antonius

President & CEO

For further information, please contact:

Contact Name: Karl Antonius

Telephone: 604.218.9434

www.jagerenergy.com

We seek Safe Harbor.

5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTION

N/A

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

N/A

ITEM 7. OMITTED INFORMATION

N/A

ITEM 8. EXECUTIVE OFFICER

To obtain further information please contact Mr. Karl Antonius, President & CEO of the Issuer at 604.218.9434.

ITEM 9. DATE OF REPORT

DATED at Vancouver, BC this 12th day of August, 2013.

/s/ "Marcelin O'Neill"

Marcelin O'Neill

Director & CFO