

PREDICTMEDIX AI INC.
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www.predictmedix.com

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general and special meeting (the "**Meeting**") of shareholders (collectively, the "**Shareholders**") of Predictmedix AI Inc. (the "**Corporation**") will be held at 77 King Street West, Suite 3000, Toronto, Ontario M5K 1H1 on Thursday, December 14, 2023, at 10:00 a.m. (Eastern Standard Time), for the following purposes:

- (1) to receive the consolidated financial statements of the Corporation for its fiscal years ended January 31, 2023, and January 31, 2022, the accompanying auditor reports thereon, and related management discussion and analysis;
- (2) to elect Sheldon Kales, Rahul Kushwah, Tomas Sipos, and David Goodman as directors of the Corporation;
- (3) to appoint Kreston GTA LLP, as the auditor of the Corporation, to hold office until the next annual general meeting at a remuneration to be fixed by the directors;
- (4) to re-approve the Corporation's rolling stock option plan as described in the Corporation's accompanying management information circular (the "**Circular**"); and
- (5) to transact such other business as may properly come before the Meeting or any adjournment thereof.

The specific details of the matters proposed to be put before the Meeting are set forth in the Circular accompanying this notice of Meeting (the "**Notice of Meeting**"). The Circular provides further information respecting proxies and the matters to be considered at the Meeting and is deemed to form part of this Notice.

A Shareholder may attend the Meeting in person or may be represented by proxy. Shareholders who are unable to attend the Meeting or any adjournment or postponement thereof in person are requested to date, sign and return the accompanying form of proxy for use at the Meeting or any adjournment or postponement thereof. To be effective, registered shareholders ("**Registered Shareholders**") must mail the enclosed proxy so as to reach or be deposited at the office of the registrar and transfer agent of the Corporation, National Securities Administrators Ltd. at Attention: Proxy Department by email to proxy@transferagent.ca or via fax to 1 (604) 559-8908, or by mail, Attention: Proxy Department, Suite 702 - 777 Hornby Street, Vancouver, BC V6Z 1S4, by 10:00 a.m. (Eastern Standard Time) on Tuesday, December 12, 2023 (the "**Proxy Deposit Date**"), or not later than 48 hours, excluding Saturdays, Sundays and holidays, preceding the time of such adjourned Meeting. Late instruments of proxy may be accepted or rejected by the Chairman of the Meeting in his discretion and the Chairman is under no obligation to accept or reject any particular late instruments of proxy.

Beneficial shareholders ("**Beneficial Shareholders**") are asked to return their voting instructions by internet at proxyvote.com or by mail, at least one business day in advance of the Proxy Deposit Date.

As provided in the *Business Corporations Act* (British Columbia), the directors have fixed a record date of October 23, 2023. Accordingly, persons who are registered as Shareholders on the books of the Corporation at the close of business on October 23, 2023, are entitled to notice and to vote at the Meeting.

This year, as described in the notice and access notification mailed to shareholders of the Corporation, the Corporation has decided to deliver the Meeting materials to shareholders by posting the Meeting materials on the following website: www.predictmedix.com/investors/ (the "**Website**"). The use of this alternative means delivery is more environmentally friendly as it will help reduce paper use and it will also reduce the Corporation's printing and mailing costs. The Meeting materials will be available on the Website as of the day of mailing, which is currently scheduled for November 14, 2023, and will remain on the Website for one full year thereafter. The Meeting materials will also be available on SEDAR at www.sedarplus.ca.

No shareholders will receive paper copies of the Meeting materials unless they specifically request paper copies. Instead, all shareholders will receive a notice and access notification which will contain information on how to obtain electronic and paper copies of the Meeting materials in advance of the Meeting. If you wish to receive a paper copy of the Meeting materials or have questions about notice-and-access, requests must be made by email proxy@transferagent.ca or by calling toll-free at 1-888-787-0888. In order to receive a paper copy in time to vote before the meeting, your request should be received by December 5, 2023.

If you are a non-registered shareholder of the Corporation and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, or a trustee or administrator of a retirement savings plan, retirement income fund, education savings plan or other similar savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (each, an "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Toronto, Ontario this 23rd day of October, 2023.

BY ORDER OF THE BOARD OF DIRECTORS

/s/ "Sheldon Kales"

Name: Sheldon Kales

Title: President, Chief Executive Officer and Director