

PREDICTMEDIX INC.

NOTICE OF CHANGE OF AUDITOR

TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Canadian Securities Exchange

PURSUANT TO Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), **Predictmedix Inc.** (the "**Company**") hereby provides notice that Harbourside CPA LLP ("**Harbourside**") has resigned as auditor of the Company effective August 31, 2022 on its own initiative.

The Company's Board of Directors (the "**Board**") is considering alternatives for a successor auditor to fill the vacancy in the position of auditor of the Company until the next annual general meeting of shareholders.

The Company confirms that:

1. the Company will appoint a replacement auditor to hold such position until the close of the next annual meeting of the shareholders of the Company;
2. on August 31, 2022 the Board, upon recommendation by the Audit committee of the Board, considered and approved the resignation of Harbourside as auditor of the Company;
3. the independent auditor's reports of Harbourside on the consolidated financial statements of the Company for the previous two years ended January 31, 2022 and January 31, 2021 did not express a modified opinion; and
4. in the opinion of the Company, there have been no "reportable events" (as defined in NI 51-102).

DATED this 13th day of September, 2022.

PREDICTMEDIX INC.

/s/ "Rahul Kushwah"

Per: _____
Dr. Rahul Kushwah, COO