

ADMIRAL BAY RESOURCES INC.
(the “Company”)

**NOTICE OF CHANGE OF AUDITOR
PURSUANT TO NATIONAL INSTRUMENT 51-102**

September 13, 2018

Notice To:

Alberta Securities Commission
British Columbia Securities Commission
UHY McGovern Hurley LLP
SHIM & Associates LLP

Dear Sirs/Mesdames:

**Re: Notice Regarding Proposed Change of Auditor
Pursuant to National Instrument 51-102**

Please be advised that the Company’s auditor, UHY McGovern Hurley LLP, of 251 Consumers Rd Suite 800, North York, Ontario M2J 4R3 (the “**Former Auditor**”) resigned from office at the Company’s request effective as of September 13, 2018 and SHIM & Associates LLP, of Suite 810 - 789 West Pender Street, Vancouver, British Columbia V6C 1H2 (the “**Successor Auditor**”) has agreed to act as the Company’s auditor effective as of September 13, 2018.

The Former Auditor has not expressed any reservations or modified opinions in any of its auditor reports in respect of the Company for any financial period during which the Former Auditor was the Company’s auditor.

In the opinion of the Company, prior to the resignation of the Former Auditor, there were no “reportable events”. A “reportable event” is an occurrence in the relationship between the Company and the Former Auditor which may have been a contributing factor in the resignation of the Former Auditor. (A “reportable event” is fully defined in section 4.11 of National Instrument 51-102 of the Canadian Securities Administrators.)

The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the audit committee (the “**Audit Committee**”) of the board of directors of the Company (the “**Board**”) and the Board, and the contents and filing of this notice have been approved by the Audit Committee and the Board.

Dated this 13th day of September, 2018.

ADMIRAL BAY RESOURCES INC.

Per: “*Theo van der Linde*”
Theo van der Linde
President and Chief Executive Officer