

## ADMIRAL BAY RESOURCES INC.

Suite 810 - 789 West Pender Street  
Vancouver, British Columbia V6C 1H2

### NOTICE OF MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the “**Meeting**”) of the holders of common shares (the “**Shareholders**”) of Admiral Bay Resources Inc. (“**Admiral Bay**” and/or the “**Company**”) will be held at the offices of Suite 810 - 789 West Pender Street, Vancouver, British Columbia V6C 1H2, on Thursday, August 9, 2018 at 10:00 a.m. (PDT), for the following purposes:

1. to receive the audited financial statements of Admiral Bay for the fiscal year ended July 31, 2017;
2. to set the number of directors at four (4);
3. to elect the directors of Admiral Bay to hold office until the next annual meeting of Shareholders of Admiral Bay;
4. to appoint UHY McGovern Hurley LLP, as Admiral Bay’s auditor for the current fiscal year ending July 31, 2018 and to authorize the Board of Directors to fix the remuneration to be paid to the auditor;
5. to ratify, confirm and approve all good faith acts, deeds and things done by the directors and officers of the Company on its behalf since the last annual general meeting of the Company;
6. to consider, and if thought fitting, approve the adoption of the Stock Option Plan, as described in the accompanying Information Circular;
7. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

Admiral Bay’s Board of Directors has fixed July 10, 2018 as the record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to receive such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered Shareholder of Admiral Bay and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with Admiral Bay’s transfer agent, National Issuer Services Ltd., no later than 10:00 a.m. (PDT) on August 7, 2018 or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of any adjournment or postponement of the Meeting.

If you are a non-registered shareholder of Admiral Bay and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

Dated at Vancouver, British Columbia, this 10<sup>th</sup> day of July, 2018.

#### BY ORDER OF THE BOARD OF DIRECTORS

Signed: “*Theo van der Linde*”

Johannes (Theo) van der Linde

President, CEO and a director