

## ADMIRAL BAY ANNOUNCES PROPOSED SHARE CONSOLIDATION

**July 11, 2018 - Vancouver, British Columbia, Canada:** Admiral Bay Resources Inc. (the “Company”) wishes to announce that it will be consolidating all of its issued and outstanding common shares (the “Common Shares”) on the basis of every ten (10) old Common Shares being consolidated into one (1) new Common Share (the “Share Consolidation”). In accordance with the Company’s articles, shareholder approval will not be required for the proposed Share Consolidation. The proposed Share Consolidation has been approved by the Company’s board of directors.

The proposed Share Consolidation would result in the number of issued and outstanding Common Shares being reduced from the current outstanding of 5,142,226 Common Shares to approximately 514,222 Common Shares. The Company has no other securities outstanding.

Management of the Company believes that the proposed Share Consolidation will better position the Company to raise the funds it requires to finance ongoing business activities.

The effective date of the Share Consolidation will be disclosed in a subsequent news release. Notwithstanding the foregoing, the board of directors may, at its discretion, determine not to effect the Share Consolidation.

On behalf of:

**Admiral Bay Resources Inc.**

“*Theo van der Linde*”

Johannes (Theo) van der Linde, President & CEO

*This release includes certain statements that may be deemed to be "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. All statements in this release, other than statements of historical facts, that address future production, reserve potential, exploration and development activities and events or developments that the Company expects, are forward-looking statements. Although management believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration and development successes, continued availability of capital and financing, and general economic, market or business conditions. Please see our public filings at [www.sedar.com](http://www.sedar.com) for further information.*

---