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*For Immediate Release*

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**Press Release**

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## **ADMIRAL BAY PROVIDES CORPORATE UPDATE**

**Centennial, Colorado, February 25th, Admiral Bay Resources Inc. (TSX.NEX: ADB.H)** ("Admiral Bay" or the "Company") has sold its three percent override interest in certain oil leases in the Devon Field in Bourbon County Kansas to an unrelated third party for \$115,000 (US). These monies will be used to pay trade payables and certain sales tax amounts due to the State of Kansas. Remaining funds will be used to continue to attempt resolve certain outstanding litigation and wind down the Company.

The Company's remaining asset is certain acreage located in Pennsylvania which the Company and its partner have agreed to sell off if possible.

The Company has still not been able to find a suitable transaction to allow it to continue as a going concern and does not expect the cease trade order issued by the TSX Venture Exchange December 6, 2011 when it was unable to file its FYE 2011 financial statements to be lifted in the foreseeable future.

### **FOR ADDITIONAL INFORMATION CONTACT:**

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