

# DIAGNOSTEAR TECHNOLOGIES INC.

## NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

### ANNUAL GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON THURSDAY, APRIL 24, 2025

Shareholders of DiagnosTear Technologies Inc. (the “**Company**”) are receiving this notification as the Company is using the notice and access provisions (“**Notice and Access**”) under the Canadian Securities Administrators’ National Instrument 54101 – Communication with Beneficial Owners of Securities of a Reporting Issuer for the delivery of meeting materials to its shareholders for its annual general meeting of shareholders to be held on Monday, April 24, 2025 (the “**Meeting**”).

Under Notice and Access, instead of receiving paper copies of the Company’s notice of meeting and information circular (“**Information Circular**”) for the Meeting (collectively, the “**Meeting Materials**”), shareholders are receiving this Notice and Access notification with information on how they may obtain a copy of the Meeting Materials electronically or request a paper copy. Registered shareholders will still receive a Proxy form enabling them to vote at the Meeting. The use of the alternative Notice and Access procedures in connection with the Meeting is an environmentally responsible and cost-effective way to deliver Meeting Materials to the Company’s shareholders. The Company will arrange to mail paper copies of the Meeting Materials to those registered and beneficial shareholders who have existing instructions on their account to receive paper copies of the Company’s meeting materials.

#### MEETING DATE AND LOCATION

<b>WHEN:</b>	Thursday, April 24, 2025	<b>WHERE:</b>	The Meeting will be virtually held online ( <a href="https://us02web.zoom.us/j/82350579055?pwd=a6PNCOHJXY9dddLi81watOUWRwPsDC.1">https://us02web.zoom.us/j/82350579055?pwd=a6PNCOHJXY9dddLi81watOUWRwPsDC.1</a> )
	08:00 A.M Pacific Time	<b>MEETING ID:</b>	823 5057 9055
		<b>PASSCODE:</b>	091263

#### SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS AT THE MEETING:

1. **ELECTION OF DIRECTORS:** to fix the number of directors at five (5) and to elect five (5) directors of the Corporation for the ensuing year. See the section entitled “Election of Directors” in the Information Circular.
2. **APPOINTMENT OF AUDITOR:** to ratify the appointment of Fahn Kanne & Co., as auditor of the Company for the year ended December 31, 2024 and for the ensuing year and to authorize the directors to fix their remuneration. See the section entitled “Appointment of Auditor” in the Information Circular.
3. **FINANCIAL STATEMENTS:** to receive and consider the consolidated audited financial statements of the Corporation for the year ended December 31, 2024, together with the auditor’s report thereon.
4. **EQUITY INCENTIVE PLAN:** to approve and confirm the Company’s “rolling 10%” equity incentive plan. See the section entitled “Particulars of Matters to be Acted Upon – Equity Incentive Plan” in the Information Circular.
5. **OTHER BUSINESS:** to transact such further or other business as may properly come before the Meeting or any adjournment or postponement thereof.

For detailed information with respect to each of the matters in items 1, 2 and 4 above, please refer to the section bearing the corresponding heading in the Information Circular.

**SHAREHOLDERS ARE REMINDED TO REVIEW THE INFORMATION CIRCULAR PRIOR TO VOTING.**

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### WEBSITES WHERE THE INFORMATION CIRCULAR IS POSTED:

The Information Circular can be viewed online under the Corporations profile at [www.sedarplus.ca](http://www.sedarplus.ca) or on the following website at [www.eproxy.ca/DiagnosTear/2025AGM](http://www.eproxy.ca/DiagnosTear/2025AGM)

The Financial Statement Request Card will be mailed to Shareholders together with the proxy or voting instruction form, as applicable, and this notification to use to vote at the Meeting.

### HOW TO OBTAIN PAPER COPIES OF THE INFORMATION CIRCULAR

Shareholders may request paper copies of the Information Circular and other meeting materials, by first class mail, courier or the equivalent at no cost to the shareholder. Requests must be made by email to [proxy@endeavortrust.com](mailto:proxy@endeavortrust.com) or by calling toll-free at 1-888-787-0888. Requests may be made up to one year from the date the Information Circular was filed on SEDAR.

For Shareholders who wish to receive paper copies of the Information Circular in advance of the voting deadline, requests must be received **no later than April 14, 2025**. The Information Circular will be sent to such Shareholders within three business days of their request if such requests are made before the Meeting. Following the Meeting, the Information Circular will be sent to such Shareholders within ten days of their request.

**Requests must be made by email to [proxy@endeavortrust.com](mailto:proxy@endeavortrust.com) or by calling toll-free at 1-888-787-0888.**

### VOTING

**YOU CANNOT VOTE BY RETURNING THIS NOTICE.** To vote your securities, you must vote using the method set out in the enclosed voting instruction form or proxy.

Registered Holders are asked to return their proxies using the following methods by the proxy deposit date noted on the proxy, which is by 8:00 A.M. Pacific Time on Tuesday, April 22, 2025:

<b>ONLINE:</b>	Go to <a href="http://www.eproxy.ca">www.eproxy.ca</a> and follow the instructions.
<b>EMAIL:</b>	Send to <a href="mailto:proxy@endeavortrust.com">proxy@endeavortrust.com</a>
<b>FACSIMILE:</b>	Fax to Endeavor Trust Corporation. at 604-559-8908.
<b>MAIL:</b>	Complete the form of proxy or any other proper form of proxy, sign it and mail it to: Endeavor Trust Corporation Suite 702, 777 Hornby Street, Vancouver, BC V6Z 1S4

Beneficial Holders are asked to return their voting instructions using the following methods at least one business day in advance of the proxy deposit date noted on your voting instruction form:

<b>INTERNET:</b>	Go to <a href="http://proxyvote.com">proxyvote.com</a> and follow the instructions.
<b>MAIL:</b>	Complete the voting instruction form, sign it and mail it in the envelope provided.

**Shareholders with questions about notice and access can call toll free at 1-888-787-0888.**

Dated as of the 14th day of March, 2025.

**BY ORDER OF THE BOARD**

*“Yaacov Michlin”*

Yaacov Michlin

Chairman of the Board of Directors