

Date: May 5, 2023

  
510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: LION COPPER AND GOLD CORP. (AMENDED – SEE THE HIGHLIGHTED)**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	April 21, 2023
Record Date for Voting (if applicable) :	April 21, 2023
Beneficial Ownership Determination Date :	April 21, 2023
<b>Meeting Date :</b>	<b>June 20, 2023</b>
Meeting Location (if available) :	Vancouver BC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	53620R109	CA53620R1091

Sincerely,

**Computershare**  
Agent for LION COPPER AND GOLD CORP.