Date: 03/05/2011

Computershare 510 Burrard St, 3rd Floor Vancouver BC, V6C 3B9 www.computershare.com

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type: **Annual General Meeting** Record Date for Notice of Meeting: 17/05/2011 (AMENDED)

Record Date for Voting (if applicable): 17/05/2011 Beneficial Ownership Determination Date: 17/05/2011 Meeting Date: 28/06/2011

1100 - 1199 West Hastings Street

Meeting Location (if available): Vancouver, BC

V6E 3T5

Voting Security Details:

Description CUSIP Number ISIN

COMMON SHARES 747952109 CA7479521097

Sincerely,

Computershare Trust Company of Canada / Computershare Investor Services Inc.

Agent for QUATERRA RESOURCES INC.