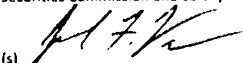


FORM 13-501F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS - PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, JOHN VACHA, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the Form) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) 

Name: JOHN VACHA

Date: OCTOBER 8, 2022

Title: CHIEF FINANCIAL OFFICER

Reporting Issuer Name: IMAGIN MEDICAL INC.

End date of previous financial year: SEPTEMBER 30, 2022

Type of Reporting Issuer: ☒ Class 1 Reporting Issuer ☐ Class 3B Reporting Issuer

Highest Trading Marketplace: CANADIAN STOCK EXCHANGE

Market value of listed or quoted equity securities:

Equity Symbol IME

1st Specified Trading Period	<u>OCT 1, 2021</u> <small>(DD/MM/YY)</small>	to	<u>DEC 1, 2021</u> <small>(DD/MM/YY)</small>
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$	<u>.426</u> (i)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			<u>9,996,876</u> (ii)
Market value of class or series	(i) x (ii)	\$	<u>4,253,822</u> (A)

2nd Specified Trading Period	<u>JAN 1, 2022</u> <small>(DD/MM/YY)</small>	to	<u>MAR 31, 2022</u> <small>(DD/MM/YY)</small>
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$	<u>.411</u> (iii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			<u>9,996,876</u> (iv)
Market value of class or series	(iii) x (iv)	\$	<u>4,108,567</u> (B)

3rd Specified Trading Period	<u>APR 1, 2022</u> <small>(DD/MM/YY)</small>	to	<u>JUN 30, 2022</u> <small>(DD/MM/YY)</small>
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$	<u>.265</u> (v)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			<u>9,996,876</u> (vi)
Market value of class or series	(v) x (vi)	\$	<u>2,652,339</u> (C)

Total Fee Payable	400.00
(Participation Fee plus Late Fee)	\$ _____