FORM 13-501F1 CLASS 1 AND CLASS 3B REPORTING ISSUERS - PARTICIPATION FEE

MANAGEMENT CERTIFICATION

JOHN VACHA	an officer of the reporting issuer noted below	have examined this Form 13-501F1 (t	he Farm) be	ing submitted hereunder to the A	Alberta
117/	to my knowledge, having exercised reasonable diligence, th	ne information provided in the Form i	s complete a	and accurate.	
JOHN VACHA	OCTO				
Title: CHIEF FINANCIAL					
Reporting Issuer Name:	IMAGIN MEDICAL INC.				
End date of previous financial year:	SEPTEMBER 30, 2022				
Type of Reporting Issuer:	Class 1 Reporting Issuer	Class 3B Reportin	ng Issuer		
Highest Trading Marketplace:	CANADIAN STOCK EXCHANG	<u>E</u>			
Market value of listed or quoted equit	ty securities:				
Equity Symbol	IME				
1st Specified Trading Period		OCT 1, 2021	to	DEC 1, 2021	
Closing price of the security in the class or series on the last trading day of the specified tradin		(DD/MM/YY)		.426	
security was listed or quoted on the hig		······································	\$		(i)
Number of securities in the class or series of such security outstanding at the end of the last trading dispecified trading period		ng day of the		9,996,876	<u>(11)</u>
Market value of class or series		(i) x (ii)	\$	4,253,822	(A)
2nd Specified Trading Period		JAN 1, 2022	_ to	MAR 31, 2022	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such		\$.411	(iii)	
security was listed or quoted on the highest trading marketplace Number of securities in the class or series of such security outstanding at the end of the last trading day of the		ing day of the		9,996,876	(iv)
specified trading period Market value of class or series		(iii) × (iv) \$	4,108,567	(B)
		APR 1, 2022	•-	JUN 30, 2022	
3rd Specified Trading Period Closing price of the security in the cla	 ss or series on the last trading day of the specified trading	(DD/MM/YY) period in which such	_ to	(DD/MM/YY) .265	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace Number of securities in the class or series of such security outstanding at the end of the last trading day of the			\$	9,996,876	(v)
Number of securities in the class or so specified trading period	eries on such security outstanding at the erio of the last to			., .,	(vi)
Market value of class or series		(v) × (v	ri) \$	2,652,339	(C)

Ash Condited Yarding Daving	JUL 1, 2022		SEP 30, 2022	
4th Specified Trading Period	(DD/MM/YY)	to _	(DD/MM/YY)	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			.287	(vii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			10,830,116	(viii)
Market value of class or series	(vii) × (viii)	\$ _	3,106,446	(D)
Sth Specified Trading Period	(DD/MM/YY)	to _	(DD/MM/YY)	
Closing price of the security in the class or series on the last trading day of the specified tradi- security was listed or quoted on the highest trading marketplace	s _		(ix)	
Number of securities in the class or series of such security outstanding at the end of the last t specified trading period	rading day of the			(×)
Market value of class or series	(ix) x (x)	\$_		(E)
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable s (i.e. A through E above))	pecified trading period	s_	3,106,446	(1)
(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a sub-	idiary, if applicable) that was listed or quoted on a	marketpla	ce at the end of the previous financial year	, – – –
Fair value of outstanding debt securities		\$_	0	— ⁽²⁾
(Provide details of how value was determined)				
Capitalization for the previous financial year	(1) + (2)	\$_	3,106,446	
Participation Fee		s _	400.00	
Late Fee, if applicable		\$_	0	·
Total Fee Payable (Participation Fee plus Late Fee)		\$_ \$_	400.00	