



**NOTICE OF
ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the shareholders of Imagin Medical Inc. (herein called the “Company”) will be held at the offices of Owen Bird Law Corporation, Suite 2900 – 733 Seymour Street, Vancouver, British Columbia on Thursday, December 22, 2022 at the hour of 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive and consider the audited financial statements of the Company for the year ended September 30, 2021 and the auditor’s report thereon;
2. to appoint the auditor for the ensuing year;
3. to elect directors for the ensuing year; and
4. to transact such other business as may properly come before the meeting.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

If you are unable to attend the meeting in person, please complete, sign and date the enclosed form of proxy and return the same within the time and to the location set out in the form of proxy accompanying this notice.

DATED at Vancouver, British Columbia this 21st day of November, 2022.

BY ORDER OF THE BOARD

(sgd.) “*Jim Hutchens*”
President & CEO