



NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting of the shareholders of Imagin Medical Inc. (herein called the "Company") will be held at the offices of Owen Bird Law Corporation, 2900 - 595 Burrard Street, Vancouver, British Columbia on Wednesday, December 23, 2021 at the hour of 10:00 a.m. (Vancouver time). In the event the Company decides to change the date, time, location and/or format of the Meeting to electronic or virtual as part of the efforts to reduce the spread of COVID-19, the Company will issue a press release announcing the change and take all reasonable steps necessary to inform all parties involved in the proxy infrastructure, including intermediaries and the Company's transfer agent, of the change. The Company encourages all shareholders to vote by proxy and also to monitor the Company's profile on SEDAR for any changes to Meeting arrangements. The Meeting will be held for the following purposes:

1. to receive and consider the audited financial statements of the Company for the fiscal year ended September 30, 2020 and the auditor's report thereon;
2. to appoint the auditor for the ensuing year;
3. to elect directors for the ensuing year;
4. to approve the Company's continuation from British Columbia to Delaware, by way of a plan of arrangement; and
5. to transact such other business as may properly come before the meeting.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

If you are unable to attend the meeting in person, please complete, sign and date the enclosed form of proxy and return the same within the time and to the location set out in the form of proxy accompanying this notice.

DATED at Vancouver, British Columbia this 22nd day of November, 2021.

BY ORDER OF THE BOARD

(sgd.) "*Jim Hutchens*"
President & CEO