

May 28, 2018

**DELIVERED VIA SEDAR**

British Columbia Securities Commission

**Re: Re-Filing of Condensed Consolidated Financial Statements for the Six Months Ended March 31, 2018 and 2017**

Imagin Medical Inc. is re-filing its Condensed Consolidated Financial Statements and MDA for the six months ended March 31, 2018 and 2017 (the "Financial Statements") filed on SEDAR on April 25, 2018. The Company is amending the following:

1. Note 2 of the Financial Statement – the date the Board of Directors approved the financial statements is April 25, 2018 and not May 25, 2018.
2. Management Discussion and Analysis – the date of the report is April 25, 2018 and not May 25, 2018. All references to the date have been amended.