



**NOTICE OF  
ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the shareholders of Expedition Mining Inc. (herein called the “Company”) will be held at Suite 600, 595 Howe Street, Vancouver, British Columbia on Wednesday, May 25, 2011 at the hour of 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive and consider the audited financial statements of the Company for the year ended September 30, 2010 and the auditor’s report thereon;
2. to appoint the auditor for the ensuing year;
3. to fix the number of directors at five (5);
4. to elect Directors for the ensuing year;
5. to consider and, if thought fit, to ratify and approve the stock option plan of the Company;
6. for disinterested shareholders, to consider and, if thought fit, to approve matters concerning incentive stock options to insiders, as set out in the accompanying Information Circular; and
7. to transact such other business as may properly come before the meeting.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

If you are unable to attend the meeting in person, please complete, sign and date the enclosed form of proxy and return the same within the time and to the location set out in the form of proxy accompanying this notice.

DATED at Vancouver, British Columbia this 11<sup>th</sup> day of April, 2011.

**BY ORDER OF THE BOARD**

(sgd.) “*Ronald Atlas*”  
President & Chairman of the Board