



February 25, 2011

**British Columbia Securities Commission
Alberta Securities Commission**

Dear Sirs:

**Re: Management Discussion and Analysis for Period Ended December 30, 2010
("MD&A")**

The MD&A and Interim Certificates are being re-filed pursuant to NI 52-109 as the date of the MD&A filed on SEDAR on February 24, 2011 has been changed from February 21, 2010 to February 21, 2011. In addition, under "Disclosure Controls and Procedures", reference to Multinational Instrument 52-109 has been removed and replaced with National Instrument 52-109.

Yours truly,

EXPEDITION MINING INC.

sgd. "*Jorge Avelino*"
Chief Financial Officer