



**THC BIOMED INTL LTD.**  
P.O. Box 20033 Towne Centre  
Kelowna, B.C., V1Y 9H2

March 8, 2024

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Notice of Change of Auditors**

In accordance with National Instrument 51-102, THC BioMed Intl Ltd.. (the “**Corporation**”) hereby gives notice that:

1. On the request of the Corporation, Baker Tilly WM LLP, Chartered Professional Accountants (“**Baker Tilly**”) have resigned as Auditors of the Corporation on March 8, 2024, to facilitate the appointment of Davidson & Company LLP, Chartered Professional Accountants (“**Davidson**”);
2. Baker Tilly has not issued any adverse, qualified opinion or denial of opinion on the annual financial statements of the Corporation for the two fiscal years preceding the date of this Notice or any similar reservation on interim financial information for any subsequent period preceding the date of this Notice;
3. The Corporation’s Board of Directors have considered and approved the resignation of Baker Tilly and the appointment of Davidson as the Corporation's auditors;
4. None of Baker Tilly’s report on any of the Corporation’s financial statements relating to any relevant period have expressed a modified opinion;
5. There have been no reportable disagreements, consultations or unresolved issues between the Corporation and Baker Tilly.
6. There have been no reportable consultations between the Corporation and Davidson.

Respectfully,

**THC BioMed Intl Ltd.**

Per:

*“John Miller”*

John Miller, CEO and Director