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## EARLY WARNING PRESS RELEASE

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Vancouver, B.C. – February 13, 2019 John Miller and Hee Jung Chun, of #27 – 2550 Acland Road, Kelowna, BC V1X 7L4, announce their intention to file early warning reports in accordance with *Multilateral Instrument 62-104 – Take-Over Bids and Issuer Bids* and *National Instrument 62-103 – The Early Warning System and Related Take-Over Bid and Insider Reporting Issuers* for securities of THC BioMed Intl Ltd. (the “**Company**”), P.O. Box 20033 Towne Centre, Kelowna, BC V1Y 9H2.

Mr. Miller and Ms. Chun intend to file their early warning reports in connection with the acquisition of 4,510,204 common shares (“**Shares**”) each of the Company issued pursuant to the Earn Out Share provisions on the original share exchange agreement, as amended, (the “**Agreement**”) for the reverse takeover taking the Company public in April of 2015.

Immediately prior to the acquisition Mr. Miller owned 20,807,867 Shares, 1,000,000 stock options to purchase common shares (“**Stock Options**”) and 4,353,737 common share purchase warrants (“**Warrants**”) which, if fully exercised, represented approximately 19.8% of the then issued and outstanding Shares on a partially-diluted basis. Following the acquiror’s acquisition of Shares on February 13, 2019 the acquiror owns 25,318,867 Shares, 1,000,000 Stock Options and 4,353,737 Warrants which, if fully exercised, represents approximately 20.9% of the current issued and outstanding Shares on a partially-diluted basis.

Immediately prior to the acquisition the Ms. Chun owned 13,524,368 Shares representing 10.64% of the then issued and outstanding Shares. Following the acquisition of Shares on February 13, 2019 the Ms. Chun owns 18,034,572 Shares of the Company representing approximately 12.8% of the current issued and outstanding shares.

Mr. Miller and Ms. Chun may from time to time increase or decrease ownership or control of securities of the Company depending on the market or other conditions. They have no current plans or intentions to (a) undertake a corporate transaction, such as a merger, reorganization or liquidation, involving the Company or any of its subsidiaries; (b) sell or transfer any other material assets to the Company; or cause the Company to sell or dispose of any of its material assets; (c) change the board of directors or management of the Company, including any plans or intentions to change the number or term of directors or to fill any existing vacancy on its board; (d) effect a material change in the present capitalization or dividend policy of the Company; (e) effect a material change in the Company’s business or corporate structure; (f) effect a change in the Company’s charter, bylaws or similar instruments or another action which might impede the acquisition of control of the Company by any person or company; (g) cause any class of securities of the Company to be delisted from, or cease to be authorized to be quoted on, a marketplace; (h) cause the Company to cease to be a reporting issuer in any jurisdiction of Canada; (i) solicit proxies from securityholders; or (j) any action similar to any of those enumerated above.

A copy of the early warning report will be filed on [www.sedar.com](http://www.sedar.com).

To receive a copy of the report, please contact Jessa at (778)753-1729.

***The Canadian Securities Exchange (CSE) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.***

