
EARLY WARNING PRESS RELEASE

Vancouver, B.C. – February 6, 2019 John Miller and Hee Jung Chun, of #27 – 2550 Acland Road, Kelowna, BC V1X 7L4, announce the filing of early warning reports in accordance with *Multilateral Instrument 62-104 – Take-Over Bids and Issuer Bids* and *National Instrument 62-103 – The Early Warning System and Related Take-Over Bid and Insider Reporting Issuers* for securities of THC BioMed Intl Ltd. (the “**Company**”), P.O. Box 20033 Towne Centre, Kelowna, BC V1Y 9H2.

Since the filing of Mr. Miller’s last early warning report in January of 2015, the Company has raised approximately \$13,467,149 and issued a total of 62,596,597 common shares.

Mr. Miller acquired and Ms. Chun ceased to have control over securities in respective amounts equal to 2% or more of the Company’s issued and outstanding securities, which triggered the requirement to file the early warning reports. However, each of Mr. Miller and Ms. Chun’s securityholding percentages have decreased, largely due to share issuances by the Company resulting in an increase to the issued and outstanding shares.

Mr. Miller files his early warning report as a result of an acquisition of 362,319 common share purchase warrants (“**Warrants**”) issued through a private transfer. Each warrant entitles him to purchase one common share at a price of \$0.575 per share until December 10, 2021.

In Mr. Miller’s last early warning report, he owned 22,306,368 Shares of the Company representing 35.23% percent. Following his acquisition of Warrants on December 10, 2018 Mr. Miller owned 20,807,867 Shares, 1,000,000 stock options to purchase Shares (“**Stock Options**”), and 3,233,297 Warrants which if fully exercised would represent approximately 19.73% of the then issued and outstanding Shares.

Ms. Chun files her early warning report in connection with the disposition of common shares (“**Shares**”) of the Company. Between April 18, 2017 and May 9, 2017 Ms. Chun disposed of 2,062,000 Shares through both private transactions and public transactions on the CSE. The final disposition on May 9, 2017 of 107,000 Shares at \$0.57 per share for total consideration of \$60,990 was carried out privately. On April 23, 2018 Ms. Chun disposed of an additional 3,471,983 Shares through private transactions for total consideration of \$975,800.

In Ms. Chun’s last early warning report, she owned 20,206,368 Shares of the Company, representing approximately 22% of the then issued and outstanding Shares. After the dispositions between April 18, 2017 and May 9, 2017 she owned 18,144,368 Shares of the Issuer representing approximately 17.6% of the then issued and outstanding Shares. After the dispositions on April 23, 2018 Ms. Chun owned 14,672,385 Shares of the Company, representing approximately 12.4% of the then issued and outstanding Shares.

Mr. Miller acquired and Ms. Chun disposed of the securities for investment purposes and in the future may acquire additional Earn Out shares of the Company from a pre-existing agreement with the Company.

Copies of the early warning reports will be filed on www.sedar.com.

To receive a copy of the reports, please contact Jessa at (778)753-1729 ext. 105.

The Canadian Securities Exchange (CSE) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.