

# THELON CAPITAL LTD.

## NOTICE OF MEETING

April 3, 2014

To: All Canadian Securities Regulatory Authorities

Re: **Thelon Capital Ltd. (the "Company")**  
**Special Meeting of Shareholders**

---

In connection with section 2.2 of National Instrument 54-101, we wish to advise you of the following information with respect to the Company's upcoming Meeting of shareholders:

Issuer:	THELON CAPITAL LTD.
Meeting Type:	Special Meeting
ISIN:	CA8833871010
CUSIP:	883387102
Meeting Date:	Monday, June 2, 2014
Record date for Notice:	Monday, April 28, 2014
Record date for Voting:	Monday, April 28, 2014
Beneficial Ownership Determination Date:	Monday, April 28, 2014
Class of securities entitled to receive notice:	COMMON SHARES
Class of securities entitled to vote:	COMMON SHARES
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No
Meeting location:	Vancouver, BC

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces-Territories:	n/a
NAA for Registered Holders	No
Registered Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Provinces-Territories:	n/a

Yours truly,

*"Geoff Watson"*

Geoff Watson  
CFO

cc: Alberta Securities Commission                      cc: P.E.I. Securities Commission  
cc: Manitoba Securities Commission                      cc: Quebec Securities Commission  
cc: New Brunswick Securities Commission                      cc: Saskatchewan Securities Commission  
cc: Nova Scotia Securities Commission                      cc: Registrar of Securities – Northwest Territories  
cc: Ontario Securities Commission                      cc: Registrar of Securities – Yukon Territories  
cc: Nunavut Securities Commission                      cc: TSX Venture Exchange  
cc: Newfoundland Securities Commission                      cc: CDS Inc.  
cc: British Columbia Securities Commission