

THELON CAPITAL LTD.

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THC.V

News Release

TFHC.F

April 3, 2014

Thelon Capital Ltd. (the "Company") (THC – TSX.V) announces that it has received \$1 million dollars from the exercise of share holder warrants.

The company would also like to announce that Mr. Scott Walters has been appointed President and CEO of the Company. Mr. Walsh will remain as a Director.

The Company continues to evaluate new projects, including, but not limited to, opportunities in agriculture, finance, and resources. At this time, no transactions are in place, nor is there any assurance that a new project will be concluded in the future."

ON BEHALF OF THE BOARD OF DIRECTORS

Jason Walsh

President & Chief Executive Officer

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy of accuracy of this release.

This news release contains forward-looking statements that involve risks and uncertainties. Forward-looking statements or information are based on current expectations, estimates and projections that involve a number of risks and uncertainties which could cause actual results to differ materially from those anticipated by the Company. The forward-looking statements or information contained in this news release are made as of the date hereof and the Company does not undertake any obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.