

## **THELON CAPITAL LTD.**

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**THC.V News Release**

**TFHC.F**

Feb 28, 2014

Thelon Capital Ltd. (the “Company”) (THC – TSX.V) is pleased to announce that Mr. Scott Walters has joined the Board of Directors of the company.

Mr. Walters is a senior management consultant to private and public companies in the agri-mining and agri-pharmaceutical space. Scott provides leadership advisory and due diligence for issuers as well as institutional clients investing in the agricultural, MMPR and agri-pharmaceutical space.

Mr. Walters has twenty years of securities industry experience, the majority of which has been spent investing in and financing the natural resource space. His execution and senior management experience on the buy and sell side encompasses all types of investment banking transactions including a focus on public and private equity and debt offerings; exclusive sale assignments, joint ventures, business creation and development.

In his previous role, Mr. Walters was the managing director of investment banking for a publicly listed US based investment bank.

**ON BEHALF OF THE BOARD OF DIRECTORS**

Jason Walsh

President & Chief Executive Officer

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy of accuracy of this release.

This news release contains forward-looking statements that involve risks and uncertainties. Forward-looking statements or information are based on current expectations, estimates and projections that involve a number of risks and uncertainties which could cause actual results to differ materially from those anticipated by the Company. The forward-looking statements or information contained in this news release are made as of the date hereof and the Company does not undertake any obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

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