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BGLD (CSE)

January 15, 2025

FCAA of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
British Columbia Securities Commission

Dear Sirs:

**Re: AMENDED 2025 Annual General Meeting**

This letter is to advise that the Company will be holding its Annual General Meeting on February 28, 2025 and the Record Date will be January 24, 2025.

Yours truly,

**BOREAL GOLD INC.**

“signed”

Laara Shaffer,  
Director