



ISM RESOURCES CORP.

306 - 1110 Hamilton Street, Vancouver, British Columbia, V6B 2S2
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PRESS RELEASE

ISM ANNOUNCES PAYMENT OF FINDER'S UNITS

Vancouver, B.C., Canada, August 25, 2023 – **ISM Resources Corp.** (CSE: ISM) (OTC: ISMRF) (FRA: Q3Q0) (the “**Company**” or “**ISM**”) announces that further to its news release dated August 8, 2023, the Company issued 525,000 finder’s units (each, a “**Finder’s Unit**”) to certain finders in connection with the acquisition of certain Serindac Lake Claims (comprising 1,675 mineral claims) and Vaubert Lake Claims (comprising 2,113 mineral claims) located in the under-explored Nunavik region of Northern Quebec (the “**Claims**” and, collectively, the “**Acquisition**”).

The Finder’s Units are comprised of one common share of the Company and one common share purchase warrant (each, a “**Warrant**”), at a deemed issuance price of \$0.15 per Finder’s Unit. Each Warrant entitles the holder thereof to purchase an additional common share of the Company (each, a “**Warrant Share**”) at an exercise price of \$0.60 per Warrant Share.

The Acquisition was completed pursuant to a definitive agreement (the “**Agreement**”) with various sellers (the “**Sellers**”) pursuant to which, through its wholly-owned subsidiary, Discovery Lithium Inc., the Company acquired a 100% undivided legal and beneficial interest in the Claims. In accordance with the terms and conditions of the Agreement, ISM purchased the above-mentioned Claims from a group of Sellers in consideration of: (i) a cash payment of \$990,000 to one of the Sellers; (ii) the issuance to the Sellers of an aggregate of 7,500,000 common shares of the Company (each, a “**Consideration Share**”), at a deemed issuance price of \$0.15 per Consideration Share; and (iii) the granting of a 1% net smelter return royalty to one of the Sellers.

About ISM Resources Corp.

ISM Resources Corp. is a Canadian-based exploration company with a strong focus on identifying and advancing mineral resource projects in North America. The Company is currently advancing its gold exploration activities for the ESN Project located in Nevada. Additionally, ISM is evaluating the next steps for the Koster Dam Project located in Central British Columbia with its joint venture partner Cariboo Rose Resources.

On behalf of the Board of Directors
Michael Gheyle, Chief Executive Officer

ISM Resources would like to welcome investors to visit our website and join our mailing list, www.ismresources.com. By signing up, you will stay up to date on the latest news releases and advancements within our company.



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For further information, please contact:

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The CSE has not in any way passed upon the merits of the matters referenced herein and has neither approved nor disapproved the contents of this news release.

Caution Regarding Forward-Looking Information

Certain statements contained in this news release may constitute forward-looking information. Forward-looking information is often, but not always, identified by the use of words such as "anticipate", "plan", "estimate", "expect", "may", "will", "intend", "should", and similar expressions. Forward-looking information involves known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking information. The Company's actual results could differ materially from those anticipated in this forward-looking information as a result of regulatory decisions, competitive factors in the industries in which the Company operates, prevailing economic conditions, changes to the Company's strategic growth plans, and other factors, many of which are beyond the control of the Company. The Company believes that the expectations reflected in the forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. Any forward-looking information contained in this news release represents the Company's expectations as of the date hereof and is subject to change after such date. The Company disclaims any intention or obligation to update or revise any forward-looking information whether as a result of new information, future events or otherwise, except as required by applicable securities legislation.

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