

ANTEROS METALS INC.

16 Forest Road, Suite 200,
St Johns, Newfoundland, A1X 2B9, Canada

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE is hereby given that the annual general and special meeting (the "**Meeting**") of the shareholders of Anteros Metals Inc. (the "**Company**"), will be held at 1706 Conception Bay Highway CBS Newfoundland on April 26, 2024, at 6:30 PM for the following purposes:

1. To fix the number of directors for the ensuing year at 3 (three);
2. To elect the directors for the ensuing year;
3. To appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants as the auditors of the Company until the next annual general meeting of the Company and to authorize the directors of the Company to fix the remuneration to be paid to the auditors;
4. To consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution approving the Company's stock option plan, as more particularly described in the accompanying Information Circular;
5. To receive and consider the audited financial statements of the Company for the fiscal year ended September 30, 2023 and the fiscal period ended September 30, 2022, together with auditor's reports thereon.

The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company's Board of Directors has fixed March 22, 2024 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, Capital Transfer Agency, 390 Bay Street, Suite 920, Toronto, ON M5H 2Y2 by mail or fax at (416) 350-5008, no later than no later than forty eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof.

If you are a non-registered shareholder of the Company, please complete and return the accompanying materials in accordance with the instructions set forth in the Information Circular.

DATED at St. Johns, Newfoundland, March 22, 2024

By order of the Board of Directors of Anteros Metals Inc.

"Trumbull Fisher"

Trumbull Fisher
Chief Executive Officer