

NOTICE OF CHANGE OF AUDITORS

Pursuant to National Instrument 51-102

TO: KRESTON GTA LLP
WASSERMAN RAMSAY, CHARTERED PROFESSIONAL ACCOUNTANTS

AND TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Canadian Securities Exchange

Dear Sirs/Mesdames:

Notice is hereby given, pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), of a change of auditor of ZTEST Electronics Inc. (the “**Corporation**”).

1. The Corporation requested the resignation of WASSERMAN RAMSAY, CHARTERED PROFESSIONAL ACCOUNTANTS (the “**Former Auditors**”), said resignation to be effective as of April 29, 2024.
2. The resignation of the Former Auditors was considered and approved by the Audit Committee and the Board of Directors of the Corporation.
3. The Audit Committee also recommended and the Board of Directors approved, subject to the applicable regulations, the appointment of Kreston GTA LLP, 8953 Woodbine Ave., Markham, Ontario, L3R 0J9 (the “**New Auditors**”), as auditors of the Corporation to provide audit services to the Corporation for the year ending June 30, 2024 and to hold office as auditors of the Corporation until the next annual meeting of shareholders of the Corporation.
4. There was no reservation contained in the Former Auditors’ reports on the financial statements of the Corporation for: (a) the two most recently completed financial years of the Corporation; or (b) for any period subsequent thereto for which an audit report was issued and preceding the effective date of the resignation of the Former Auditors.
5. In the opinion of the Audit Committee and the Board of Directors of the Corporation, there are no reportable events to declare as defined in subparagraph 4.11(1) of NI 51-102.

DATED this 29th day of April, 2024

ZTEST ELECTRONICS INC.

Per: /s/ William R. Johnstone
William R. Johnstone
Corporate Secretary