

AUDITORS' CONSENT

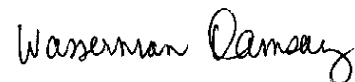
To: ZTEST Electronics Inc.

We consent to the use of our auditors' report dated October 26, 2022 to the shareholders of ZTEST Electronics Inc. (the Company) on the consolidated financial statements of the Company comprising the consolidated statements of financial position of the Company as at June 30, 2022 and 2021, and the consolidated statements of changes in equity, comprehensive loss and cash flows for the years then to be filed with securities regulatory authorities on SEDAR on October 26, 2022.

We have not performed any procedures subsequent to the date of this consent.

This consent is provided to the Company for use solely in connection with the above filing of these consolidated financial statements pursuant to the continuous disclosure provisions of securities legislation of Ontario; accordingly, we do not consent to the use of our auditors' report for any other purpose.

Markham, Ontario
October 26, 2022



Chartered Professional Accountants
Licensed Public Accountants