

**ZTEST ELECTRONICS INC.
523 McNICOLL AVENUE
NORTH YORK, ONTARIO
M2H 2C9**

May 16, 2011

Dear Shareholder:

Under new securities legislation, **ZTEST ELECTRONICS INC.** (“**ZTEST**”) is required annually to send a request form to its registered and beneficial shareholders which they may then use to request copies of ZTEST’s Annual and Interim Financial Statements and the Management Discussion & Analysis relating thereto (the “**Financial Documents**”).

By asking shareholders if they would like to receive these Financial Documents, ZTEST is providing value to its shareholders by reducing printing and postage costs, as well as benefiting the environment by saving paper. These financial documents are available on SEDAR at www.sedar.com.

If you would like to receive a copy of future Financial Documents by regular mail, please complete the section below and return this letter to ZTEST at the address above or to **Equity Financial Trust Company, 200 University Avenue, Suite 400, Toronto, Ontario, M5H 4H1**. **If we do not receive your reply, we will assume you have chosen not to receive our Financial Documents or you have chosen to view the Financial Documents on SEDAR.**

If you have any questions with regard to this process, please feel free to contact us at (416) 297-5155.

Please complete and detach the form below:

Please add my name to the **ZTEST Electronics Inc.** Supplemental Mailing List to receive the following documents:

_____ interim financial statements

_____ interim MD&A

_____ annual financial statements (if ZTEST does not elect to send them to all shareholders)

_____ annual MD&A (if ZTEST does not elect to send it to all shareholders)

_____ all of the above

(Please check the appropriate lines for the Financial Disclosure you wish to receive. You may opt to receive any or all of the disclosure documents indicated above.)

NAME:

ADDRESS:

Signature:

I certify that I am a shareholder