



STEADRIGHT CLOSES ON OVERSUBSCRIBED PRIVATE PLACEMENT

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April 23rd, 2025 – Muskoka, Ontario – Steadright Critical Minerals Inc. (CSE: SCM) (“**Steadright**” or the “**Company**”) is pleased to announce that the Private Placement announced on March 3rd, 2025 for **\$120,000** at 0.04 cents was upsized on March 11th, 2025 for **\$280,000** and was oversubscribed for **\$308,000** or 7,700,000 common shares at 0.04 cents each with a full warrant at 0.08 cents per share for 2 Years, subject to an acceleration clause if the shares close over 0.16 for 21 days, the Company may give notice that the warrants must be exercised within three weeks. The Private placement, was subject to a finder’s fee at 8% for a total of \$16,560 that will be paid to two brokerage firms.

The Private placement will be for potential acquisitions, exploration expenditures and general administration purposes, subject to CSE and Regulatory approvals.

ABOUT STEADRIGHT CRITICAL MINERALS INC.

Steadright Critical Minerals Inc. is a mineral exploration company established in 2019. Steadright currently holds an option on its RAM property near Port Cartier, Quebec within the Côte-Nord Region, which is accessible by route 138. The RAM project is comprised of over 13,000 acres and located on an Anorthositic complex that is in a highly prospective geological unit and historically been under explored for Ni, Cu, Co and precious metals.

ON BEHALF OF THE BOARD OF DIRECTORS

For further information, please contact:

John Theobald
Chairman & Director
Steadright Critical Minerals Inc.

Email: info@steadright.ca

Web: www.steadright.ca

Neither the Canadian Securities Exchange (the "CSE") nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.

Forward-looking information is subject to known and unknown risks, uncertainties and other factors which may cause the actual results, level of activity, performance or achievements of Steadright to be materially different from those expressed or implied by such forward-looking information. Such risks and other factors may include, but are not limited to: there is no certainty that the ongoing programs will result in significant or successful exploration and development of Steadright's properties; uncertainty as to the actual results of exploration and development or operational activities; uncertainty as to the availability and terms of future financing on acceptable terms; uncertainty as to timely availability of permits and other governmental approvals; general business, economic, competitive, political and social uncertainties; capital market conditions and market prices for securities, junior market securities and mining exploration company securities; commodity prices; the actual results of current exploration and development or operational activities; competition; changes in project parameters as plans continue to be refined; accidents and other risks inherent in the mining industry; lack of insurance; delay or failure to receive board or regulatory approvals; changes in legislation, including environmental legislation or income tax legislation, affecting Steadright; conclusions of economic evaluations; and lack of qualified, skilled labour or loss of key individuals.

This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws, unless an exemption from such registration is available.