

CANADIAN IMPERIAL VENTURE CORP.
29th Floor - 595 Burrard Street
Vancouver, British Columbia V7X 1J5

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of shareholders of Canadian Imperial Venture Corp. (the “**Company**”) will be held at the offices of Owen Bird Law Corporation, 29th Floor, 595 Burrard Street, Vancouver, British Columbia, on Friday, December 28, 2018, at the hour of 10:00 A.M. (Vancouver time) for the following purposes:

- (1) to receive the audited financial statements of the Company for the fiscal year ended November 30, 2017, and the accompanying report of the auditors;
- (2) to set the number of directors of the Company at three (3);
- (3) to elect Jacqueline Tucker, Jeffrey Lightfoot and Erin Walmesley as directors of the Company;
- (4) to appoint Davidson & Company LLP, Chartered Professional Accountants, as the auditors of the Company for the fiscal year ending November 30, 2018 and to authorize the directors of the Company to fix the remuneration to be paid to the auditors;
- (5) to consider and, if deemed appropriate, to pass with or without variation an ordinary resolution of shareholders to ratify, confirm and approve the Company's Stock Option Plan; and
- (6) to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying information circular (the “**Information Circular**”) provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The board of directors of the Company has fixed November 20, 2018 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please vote by proxy by following the instructions provided in the form of proxy at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, or a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (each, an “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 29th day of November, 2018.

By Order of the Board of Directors of

CANADIAN IMPERIAL VENTURE CORP.

“*Jacqueline M. Tucker*”
Jacqueline M. Tucker
Director and Chief Executive Officer

PLEASE VOTE. YOUR VOTE IS IMPORTANT. WHETHER OR NOT YOU EXPECT TO ATTEND THE MEETING, PLEASE VOTE BY PROXY BY FOLLOWING THE INSTRUCTIONS PROVIDED IN THE ENCLOSED PROXY.