

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Canadian Imperial Venture Corp. (the “**Company**”)
29th Floor - 595 Burrard Street
Vancouver, BC V7X 1J5

Item 2 Date of Material Change

October 5, 2018

Item 3 News Release

The news release dated November 23, 2018 was disseminated via Stockwatch and Market News.

Item 4 Summary of Material Change

The Company announced the resignation of Laurie Sadler as Chief Executive Officer and director of the Company and the appointment of Jacqueline Tucker, FCPA, FCA as Chief Executive Officer to succeed Ms. Salder and as director to fill the vacancy on the board of directors of the Company.

The appointment of Ms. Tucker as Chief Executive Officer and director of the Company is subject to final approval of the TSX Venture Exchange.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The material change is fully described in Item 4 above and in the attached news release which has been filed on SEDAR.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Jacqueline M. Tucker, Chief Executive Officer
Telephone: (403) 999-1393

Item 9 Date of Report

November 23, 2018

NOT FOR DISTRIBUTION TO UNITED STATES NEWS WIRE SERVICES OR
FOR DISSEMINATION IN THE UNITED STATES

CANADIAN IMPERIAL VENTURE CORP.

NEWS RELEASE

Canadian Imperial Announces Company Updates

Vancouver, British Columbia – November 23, 2018 – Canadian Imperial Venture Corp. (TSXV:CQV.H) (the “**Company**”) announces that Laurie Sadler has resigned as Chief Executive Officer and director of the Company and that Jacqueline Tucker, FCPA, FCA has been appointed as Chief Executive Officer to succeed Ms. Salder and as director to fill the vacancy on the board of directors of the Company. The board thanks Ms. Sadler for her services and wishes her well in her future pursuits.

Ms. Tucker is a chartered professional accountant with over 30 years’ experience in providing professional services to a number of listed entities. Ms. Tucker has served as an officer and a director of a number of public companies that include mining, oil and gas and life sciences.

The appointment of Ms. Tucker as Chief Executive Officer and director of the Company is subject to final approval of the TSX Venture Exchange.

ON BEHALF OF THE BOARD OF CANADIAN IMPERIAL VENTURE CORP.

“Jacqueline M. Tucker”

Jacqueline M. Tucker
Chief Executive Officer
Phone: (403) 999-1393

Disclaimer for Forward-Looking Information

This news release contains forward-looking information that involves various risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. There are numerous risks and uncertainties that could cause actual results and the Company’s plans and objectives to differ materially from those expressed in the forward-looking information, including approval of the TSX Venture Exchange. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. Except as required by law, the Company does not intend to update these forward-looking statements.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.