

FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –
PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, MING JANG, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

Chief Financial Officer

MARCH 27, 2018

Name:

Date:

Title:

Reporting Issuer Name:

CANADIAN IMPERIAL VENTURE CORP.

End date of previous financial year:

NOVEMBER 30, 2017

Type of Reporting Issuer:

Class 1 reporting issuer

Class 3B reporting issuer

Highest Trading Marketplace:

NEX

Market value of listed or quoted equity securities:

Equity Symbol

CQV

1st Specified Trading Period (dd/mm/yy)

DEC 1, 2016

to

FEB 28, 2017

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$

0.20

(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 1,564,939
(ii)

Market value of class or series (i) x (ii) \$ 312,988
(A)

2nd Specified Trading Period (dd/mm/yy) MARCH 1, 2017 to MAY 31, 2017
_____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace 0.15
\$ _____
(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 1,564,939
(iv)

Market value of class or series (iii) x (iv) \$ 234,741
(B)

3rd Specified Trading Period (dd/mm/yy) JUNE 1, 2017 to AUG 31, 2017
_____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace 0.12
\$ _____
(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 62,596,238
(vi)

Market value of class or series (v) x (vi) \$ 187,793
(C)

4th Specified Trading Period (dd/mm/yy)

SEP 1, 2017 to NOV 30, 2017

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ _____ 0.13
(vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

_____ 1,564,939
(viii)

Market value of class or series

(vii) x (viii) \$ _____ 203,442
(D)

5th Specified Trading Period (dd/mm/yy)

_____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ _____
(ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(x)

Market value of class or series

(ix) x (x) \$ _____
(E)

Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ _____ 234,741
(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined)

\$ _____
(2)

Capitalization for the previous financial year

(1) + (2) \$ _____ 0.0000

Participation Fee

\$ _____ 400.00

Late Fee, if applicable

\$ _____

Total Fee Payable

(Participation Fee plus Late Fee)

\$ _____ 400.00