

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 **Name and Address of Company**

Canadian Imperial Venture Corp.
29th Floor, 595 Burrard Street
Vancouver BC V7X 1J5

Item 2 **Date of Material Change**

February 15, 2018

Item 3 **News Release**

The news release was disseminated on February 15, 2018 through Stockwatch and Market News.

Item 4 **Summary of Material Change**

Canadian Imperial Venture Corp. (the “Company”) announced the closing of its previously announced private placement (see news release dated January 3, 2018) for gross proceeds of \$1,045,000.

Item 5 **Full Description of Material Change**

5.1 Full Description of Material Change

The Company announced the closing of its previously announced private placement (see news release dated January 3, 2018) for gross proceeds of \$1,045,000. These funds were raised by the Company issuing 11,000,000 units at a price of \$0.095 per unit; each unit consisting of one common share and one share purchase warrant entitling the holder to acquire one additional share at a price of \$0.125 for a period of 12 months.

The Company also issued 802,500 finder’s units on terms identical to those issued to subscribers.

All securities will be subject to a hold period under applicable Canadian securities laws expiring on June 8, 2018.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 **Reliance on subsection 7.1(2) of National Instrument 51-102**

Confidentiality is not requested.

Item 7 **Omitted Information**

No information has been omitted in respect of the material change.

Item 8 **Executive Officer**

The following executive officer of the Company is knowledgeable about the material change disclosed in this report.

Laurie Sadler, CEO
Telephone No.: (604) 691-7508

Item 9 **Date of Report**

February 16, 2018