

## CANADIAN IMPERIAL VENTURE CORP.

### NO MATERIAL UNDISCLOSED INFORMATION

TSXV: CQV.H

January 5, 2018

**Vancouver, BC – Canadian Imperial Venture Corp.** (the “Company”) advises that there are no material facts or changes concerning the Company that have not been announced, and the Company is unaware of any logical reason why the trading volume and price of its common shares has increased so dramatically.

The Company currently has 1,564,939 shares outstanding. As announced two days ago, the Company intends to sell 11,000,000 units at \$0.095 per unit (each unit comprising of one share and one warrant exercisable at \$0.125); the proceeds of which will be used to settle approximately \$600,000 of existing liabilities, with the balance of approximately \$445,000 for general working capital purposes.

The Company is currently listed on the NEX branch of the TSX Venture Exchange, and will be looking for business opportunities so as to graduate to Tier 2 on the TSXV; however no agreements in principle, understandings or even detailed negotiations are in place or taking place, and there is no assurance the Company will be successful in locating any new business opportunity.

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Neither the TSX Venture Exchange nor its Market Regulator (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

*This news release contains “forward-looking information” within the meaning of applicable securities laws relating to the outlook of the Company’s business. Specifically, completion of the private placement of up to \$1,045,000 is subject to a number of conditions, including but not limited to, TSX Venture Exchange acceptance. There can be no assurance that the private placement will be completed as proposed or at all. Actual results and developments may differ materially from those contemplated by these statements depending on, among other things. The statements in this press release are made as of the date of this release.*