

# CANADIAN IMPERIAL VENTURE CORP.

## CANADIAN IMPERIAL ANNOUNCES PRIVATE PLACEMENT

TSXV: CQV.H

January 3, 2018

**Vancouver, BC – Canadian Imperial Venture Corp.** (the “Company”) announces that it intends to raise up to \$1,045,000 through the distribution, by way of a non-brokered private placement, of 11,000,000 units (“Units”) of the Company at a price of \$0.095 per Unit. Each Unit will be comprised of one common share (a “Share”) and one share purchase warrant (a “Warrant”) entitling the holder to acquire one additional Share at a price of \$0.125 for a period of 12 months.

The net proceeds of the offering will be used by the Company to pay its existing liabilities of approximately \$600,000, and for general working capital purposes.

All securities issued pursuant to the private placement will be subject to a four-month hold period from the closing date. Finders’ fees may be payable on the non-insider portions of the private placement. The private placement is subject to approval from the TSX Venture Exchange.

### ON BEHALF OF THE BOARD:

*Laurie Sadler*

Chief Executive Officer

Neither the TSX Venture Exchange nor its Market Regulator (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

*This news release contains “forward-looking information” within the meaning of applicable securities laws relating to the outlook of the Company’s business. Specifically, completion of the private placement of up to \$1,045,000 is subject to a number of conditions, including but not limited to, TSX Venture Exchange acceptance. There can be no assurance that the private placement will be completed as proposed or at all. Actual results and developments may differ materially from those contemplated by these statements depending on, among other things. The statements in this press release are made as of the date of this release.*