

MATERIAL CHANGE REPORT

Item 1 **Name and Address of Company**

Canadian Imperial Venture Corp.
2900 – 595 Burrard Street
Vancouver, BC V7X 1J5

Item 2 **Dates of Material Changes**

April 6, 2017

Item 3 **News Releases**

News release was issued on the above mentioned date from Vancouver, BC and disseminated through Stockwatch and Market News

Item 4 **Summary of Material Change**

On April 6, 2017, the Company announced a non-brokered private placement to raise \$750,000 by way of issuance of 5,000,000 units (“Units”) at a price of \$0.15 per Unit. Each Unit will comprise of one common share and one share purchase warrant (“Warrant”); each Warrant entitling the holder to acquire one additional common share at a price of \$0.20 for a period of 12 months. The net proceeds will be used by the Company to pay its existing liabilities, to investigate new investment opportunities, and for general working capital purposes. Closing of the private placement is subject to receipt of all necessary regulatory approvals, including of the TSX Venture Exchange.

Item 5 **Full Description of Material Change**

5.1 **Full Description of Material Change**

Please refer to the Company’s news release dated April 6, 2017, copy of which is attached hereto as Schedule “A”.

5.2 **Disclosure for Restructuring Transactions**

Not applicable.

Item 6 **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

Item 7 **Omitted Information**

No information has been omitted from this report on the basis that it is confidential information.

Item 8 **Executive Officer**

The following executive officer of the Company is knowledgeable about the material change disclosed in this report.

Laurie Sadler, Chief Executive Officer
Telephone: 604-691-7508

Item 9 **Date of Report**

April 20, 2017

Schedule "A"

[see attached news release]

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CANADIAN IMPERIAL VENTURE CORP.

CANADIAN IMPERIAL ANNOUNCES PRIVATE PLACEMENT

TSXV: CQV.H

April 6, 2017

Vancouver, BC – Canadian Imperial Venture Corp. (the “**Company**”) announces that it intends to raise up to \$750,000 through the distribution, by way of a non-brokered private placement, of 5,000,000 units (“Units”) of the Company at a price of \$0.15 per Unit. Each Unit will be comprised of one common share (“Share”) and one share purchase warrant (“Warrant”); each Warrant entitling the holder to acquire one additional Share at \$0.20 for a period of 12 months.

The net proceeds of the offering will be used by the Company to pay its existing liabilities, to investigate new investment opportunities, and for general working capital purposes.

Closing of the private placement is subject to receipt of all necessary regulatory approvals, including approval of the TSX Venture Exchange.

Finder’s fees may be paid in accordance with TSXV policies.

ON BEHALF OF THE BOARD:

Lawrie Sadler

CEO

Neither the TSX Venture Exchange nor its Market Regulator (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.