

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1**      **Name and Address of Company**

Canadian Imperial Venture Corp.  
29<sup>th</sup> Floor, 595 Burrard Street  
Vancouver BC V7X 1J5

**Item 2**      **Date of Material Change**

March 14, 2017

**Item 3**      **News Release**

The news release was disseminated on March 10, 2017 through Stockwatch and Market News.

**Item 4**      **Summary of Material Change**

Canadian Imperial Venture Corp. (the “Company”) announced that the TSX Venture Exchange has approved the Company’s application for reinstatement of trading in Canadian Imperial Venture’s common shares. The Company has also received TSXV approval for its 40:1 share consolidation announced February 10, 2017. The Company’s shares will resume trading on a post-consolidated basis effective on Tuesday, March 14, 2017. There is no change in the trading symbol for the Company. Following the consolidation and subject to rounding, the Company will have 1,564,906 issued and outstanding common shares.

**Item 5**      **Full Description of Material Change**

**5.1 Full Description of Material Change**

The Company announced that the TSX Venture Exchange (“TSXV”) has approved the Company’s application for reinstatement of trading in Canadian Imperial Venture’s common shares. The Company has also received TSXV approval for its 40:1 share consolidation announced February 10, 2017. The Company’s shares will resume trading on a post-consolidated basis effective on Tuesday, March 14, 2017. There is no change in the trading symbol for the Company.

No fractional shares will be issued under the share consolidation. Instead, all fractional shares resulting from the consolidation of less than one-half will be rounded down to the nearest whole number, and of one-half or greater will be rounded up to the nearest whole number.

Letters of transmittal describing the process by which shareholders may obtain new certificates representing their consolidated common shares will be mailed shortly to registered shareholders. Shareholders holding their shares through a broker or other intermediary and consequently not having shares registered in their name will not be required to complete a letter of transmittal.

Please see the Company's news release dated February 10, 2017 announcing the Company's change in directors and officers. The Company does not currently have an active business; however, believes that the share consolidation will lead to increased interest in the Company from a wider range of potential investors, and will better position the Company to pursue acquisition and financing opportunities in the future. Following the consolidation and subject to rounding, the Company will have 1,564,906 issued and outstanding common shares.

## **5.2 Disclosure for Restructuring Transactions**

Not applicable.

### **Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

Confidentiality is not requested.

### **Item 7 Omitted Information**

No information has been omitted in respect of the material change.

### **Item 8 Executive Officer**

The following executive officer of the Company is knowledgeable about the material change disclosed in this report.

Laurie Sadler, CEO and President  
Telephone No.: (604) 691-7508

### **Item 9 Date of Report**

March 20, 2017