

## MATERIAL CHANGE REPORT

### FORM 51-102F3

- Item 1. **Name and Address of Company**  
Canadian Imperial Venture Corp. (the "Company" / "CIVC")  
233 Duckworth St, Suite 205  
P.O. Box 6232, Stn. C  
St. John's, NL A1C 6J9
- Item 2. **Date of Material Change**  
February 5, 2015
- Item 3. **News Release**  
The news release was issued on February 5, 2015 and disseminated through Canada Newswire.
- Item 4. **Summary of Material Change**  
Canadian Imperial Venture Corp. announced that the Letter of Intent to acquire Beothuk Energy Inc. previously announced in a news release dated September 10, 2014 had terminated effective February 3, 2015.
- Item 5. **Full Description of Material Change**  
See attached news release.
- Item 6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102.**  
Not applicable.
- Item 7. **Omitted Information**  
Not applicable.
- Item 8. **Executive Officer**  
For more information, please contact Gerard M. Edwards  
Telephone: (709) 739-6700.

DATED February 13, 2015.

**CANADIAN IMPERIAL VENTURE CORP.**

Per: "Gerard Edwards"

Gerard M. Edwards  
President and CEO

News Release

For Immediate Release

**CANADIAN IMPERIAL VENTURE CORP.  
Announces Termination of Letter of Intent with Beothuk Energy Inc.**

ST. JOHN'S, NL, February 5, 2015: Canadian Imperial Venture Corp. (TSXV:CQV, Frankfurt Stock Exchange:DFM) ("CIVC") / the "Company") announces that the Letter of Intent to acquire Beothuk Energy Inc. previously announced in a news release dated September 10, 2014 has been terminated effective February 3, 2015. Trading in the Company's stock will resume subject to approval of the TSX-Venture Exchange.

Canadian Imperial Venture Corp. is an independent Canadian-based resource company.

**CANADIAN IMPERIAL VENTURE CORP.**

By: "Gerard Edwards"  
Gerard M. Edwards, President and CEO

For further information:  
Canadian Imperial Venture Corp.  
P.O. Box 6232, Stn. C  
St. John's, NL A1C 6J9  
Tel.: (709) 739-6700 / Fax: (709) 739-6605  
E-mail: [info@canadianimperial.com](mailto:info@canadianimperial.com) / website: [www.canadianimperial.com](http://www.canadianimperial.com)

TSX VENTURE EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ACCURACY OF THIS PRESS RELEASE.

This release includes certain forward looking statements which reflect beliefs, expectations, objectives and goals which are believed to be reasonable at the time such statements are made. Actual results could differ materially from anticipated results and may be impacted upon such factors as commodity prices, political developments, legal decisions, market and economic conditions, industry competition, the weather, changes in financial markets and changing legislation.