

FORM 13-502F1
CLASS 1 REPORTING ISSUERS – PARTICIPATION FEE

Reporting Issuer Name:
CANADIAN IMPERIAL VENTURE CORP

End date of last completed fiscal
year: NOVEMBER 30, 2012

Market value of listed or quoted securities:

Total number of securities of a class or series
outstanding as at the end of the issuer's last
completed fiscal year

519,588,361 (i)

Simple average of the closing price of that class
or series as of the last trading day of each month
in the last completed fiscal year (See clauses
2.7(a)(ii)(A) and (B) of the Rule)

\$0.02 (ii)

Market value of class or series

(i) X (ii) = 10,391,767 (A)

(Repeat the above calculation for each other
class or series of securities of the reporting issuer
that was listed or quoted on a marketplace in
Canada or the United States of America at the
end of the last completed fiscal year)

(B)

Market value of other securities at end of the last
completed fiscal year:

(See paragraph 2.7(b) of the Rule)

(Provide details of how value was determined)

(C)

(Repeat for each other class or series of
securities to which paragraph 2.7(b) of the Rule
applies)

(D)

Capitalization for the last completed fiscal year

(Add market value of all classes and series of
securities)

(A) + (B) + (C) + (D) = 10,391,767

Participation Fee

(From Appendix A of the Rule, select the participation
fee beside the capitalization calculated above)

\$960

Late Fee, if applicable

(As determined under section 2.5 of the Rule)